BERGSTROM ERIK E Form SC 13G/A February 14, 2011

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### **SCHEDULE 13G\***

(Rule 13d-102)

### INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT

## TO §240.13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED

PURSUANT TO §240.13d-2.

(Amendment No. 12)\*

The Adams Express Company

(Name of Issuer)

Common Stock

(Title of Class of Securities)

00621210

(CUSIP Number)

December 31, 2010

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- " Rule 13d-1(b)
- ý Rule 13d-1(c)
- " Rule 13d-1(d)

<sup>\*</sup>The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 006212104

(1)	Names of Reportin	g Persons		Erik E. Bergstı	rom
(2)	Check the Appropr	iate Box if a	Member of a Group (See Instructions)	(a)	£
				(b)	T
(3)	SEC Use Only				
(4)	Citizenship or Plac	e of Organiz	ation		JSA
	NUMBER OF	(5)	Sole Voting Power	3,250,	
		(6)	Shared Voting Power	5,000,	
	SHARES	(7)	Sole Dispositive Power	3,250,	000
		(8)	Shared Dispositive Power	5,000,	000
	BENEFICIALLY				
(	OWNED BY EACH				
	REPORTING				
	PERSON WITH				
(9)	Aggregat	Aggregate Amount Beneficially Owned by Each Reporting Person			000
(10)		Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See			
. ,	Instruction		,		
(11)		*	resented by Amount in Row (9)	9.	.3%
(12)			erson (See Instructions)		IN
. ,	• •				

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CUSIP No. 006212104

(1) (2)	Names of Reporting Persons Check the Appropriate Box if a Mer	Erik E. Bergstrom Living Trus mber of a Group (See Instructions)	st U/A Dated 12/6/74 (a) £	
(3)	SEC Use Only		(b) T	
(4)	Citizenship or Place of Organization	1	California	
	NUMBER OF (5)	Sole Voting Power	3,250,000	
	(6)	Shared Voting Power	0	
	SHARES (7)	Sole Dispositive Power	3,250,000	
(	BENEFICIALLY  OWNED BY EACH	Shared Dispositive Power	0	
	REPORTING			
(0)	PERSON WITH		2 250 000	
(9) (10)				
(11)	•	ated by Amount in Row (9)	3.7%	
(12)				

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CUSIP No. 006212104

(1)	Names of Reporting	a Persons		Edith H. Bergstr	om
(2)	_	-	Member of a Group (See Instructions)	(a)	£
( )	11 1		,	,	
				(b)	T
(3)	SEC Use Only			•	
(4)	Citizenship or Place	_		_	SA
	NUMBER OF	(5)	Sole Voting Power	100,0	
	GYY 1 D T G	(6)	Shared Voting Power	5,000,0	
	SHARES	(7)	Sole Dispositive Power	100,0	
	DENEELGLALLY	(8)	Shared Dispositive Power	5,000,0	)00
	BENEFICIALLY				
(	OWNED BY EACH				
	REPORTING				
	PERSON WITH				
(9)	Aggregate Amount Beneficially Owned by Each Reporting Person			5,100,0	000
(10)			te Amount in Row (9) Excludes Certain Shares (See	-,,	
( - )	Instruction		(,,		
(11)		Percent of Class Represented by Amount in Row (9)			7%
(12)			erson (See Instructions)	-	IN
, ,	<b>71</b>	1 0			

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**CUSIP No. 006212104** 

(1) (2)	Names of Reporting Check the Appropri		Edith H. Bergstrom Living T Member of a Group (See Instructions)	Frust U/A Dated 12/6/74 (a) £
				(b) T
(3)	SEC Use Only			,
(4)	Citizenship or Place	of Organiz	ation	California
	NUMBER OF	(5)	Sole Voting Power	100,000
		(6)	Shared Voting Power	0
	SHARES	(7)	Sole Dispositive Power	100,000
(	BENEFICIALLY OWNED BY EACH	(8)	Shared Dispositive Power	0
	REPORTING			
	PERSON WITH			
(9)	Aggregate	Aggregate Amount Beneficially Owned by Each Reporting Person		
(10)				
(11)	Percent of Class Represented by Amount in Row (9)			0.1%
(12)	Type of R	eporting Pe	erson (See Instructions)	00

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CUSIP No. 006212104

(1)	Names of Reporting Persons			Erik E. and Edith H. Bergstrom Foundation, a
(2)	Charletha Ammo	mmiata Day if a	Marshan of a Chaum (Saa Instruct	Charitable Trust
(2)	Check the Appro	priate box ii a	Member of a Group (See Instruct)	ions) (a) £
				(b) T
(3)	SEC Use Only			(-)
(4)	Citizenship or Pla	ace of Organiz	ation	California
	NUMBER OF	(5)	Sole Voting Power	0
		(6)	Shared Voting Power	5,000,000
	SHARES	(7)	Sole Dispositive Power	0
		(8)	Shared Dispositive Power	5,000,000
	BENEFICIALLY			
(	OWNED BY EAC	Н		
	REPORTING			
	PERSON WITH			
(9)				
(10)				Certain Shares (See "
(1.1)	Instruc	· · · · · · · · · · · · · · · · · · ·	. 11 . 4	<b>7</b> (8)
(11)		_	resented by Amount in Row (9)	5.6%
(12)	Type o	i Keporting Pe	erson (See Instructions)	00

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### Item 1(a). Name of Issuer:

The Adams Express Company

### Item 1(b). Address of Issuer s Principal Executive Offices:

7 St. Paul Street, Suite 1140 Baltimore, Maryland 21202

### Item 2(a). Names of Persons Filing:

Erik E. Bergstrom

Erik E. Bergstrom Living Trust U/A Dated 12/6/74

Edith H. Bergstrom

Edith H. Bergstrom Living Trust U/A Dated 12/6/74

Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust

### Item 2(b). Address of Principal Business Office or, if none, Residence:

The business address of Erik E. Bergstrom, Erik E. Bergstrom Living Trust U/A Dated 12/6/74, Edith H. Bergstrom and Edith H. Bergstrom Living Trust U/A Dated 12/6/74 is P.O. Box 126, Palo Alto, California 94302. The business address of the Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust is P.O. Box 520, Palo Alto, California 94302.

### Item 2(c). Citizenship:

Reference is made to Item 4 of pages 2 - 6 of this Schedule 13G (this Schedule ), which Items are incorporated by reference herein.

### Item 2(d). Title of Class of Securities:

Common Stock

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### Item 2(e). CUSIP Number:

006212104

# Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- "(a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 780).
- "(b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- "(c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- "(d) Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).
- "(e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- "(f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- "(g) A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- "(h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- "(i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- "(j) A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
- "(k) Group, in accordance with §240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution on accordance with  $\S 240.13d-1(b)(1)(ii)(J)$ , please specify the type of institution:

\_\_\_\_\_

#### Item 4. Ownership.

The following table specifies as of February 1, 2011 the number of shares of common stock as to which each person named in Item 2(a) has sole or shared power to vote or direct the vote or to dispose or direct the disposition, as well as the percentages such shares constitute of the common stock reported by the issuer to be outstanding as of December

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	Sole Voting and	Shared Voting and	Aggregate	Percentage of
Nome [1]	Dispositive	Dispositive	Number	Outstanding
Name [1]	Power	Power	of Shares	Shares
Erik E. Bergstrom	3,250,000 [2]	5,000,000 [3]	8,250,000	9.3%
Erik E. Bergstrom Living	3,250,000	0	3,250,000	3.7%
Trust U/A Dated 12/6/74				
Edith H. Bergstrom	100,000 [4]	$5,000,000  \underline{^{[5]}}$	5,100,000	5.7%
Edith H. Bergstrom Living 100,000		0	100,000	0.1%
Trust U/A Dated 12/6/74				
Erik E. and Edith H.	0	5,000,000	5,000,000	5.6%
Bergstrom Foundation, a				
Charitable Trust				

### Item 5. Ownership of Five Percent or Less of a Class.

Not applicable.

Not applicable.

## Item 6. Ownership of More Than Five Percent on Behalf of Another Person.

[1]The reporting persons may be deemed to be members of a	group	within the meaning of Section 13(d)(3) of the	ıe
and the rules and regulations thereunder. Membership in such	a group	p is hereby disclaimed.	

[2]Consists of 3,250,000 shares of Common Stock owned by the Erik E. Bergstrom Living Trust U/A Dated 12/6/74.

[3] Consists of 5,000,000 shares of Common Stock owned by the Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust. Pursuant to Rule 13d-4, Erik E. Bergstrom hereby disclaims beneficial ownership of all shares owned by Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust.

[4]Consists of 100,000 shares of Common Stock owned by the Edith H. Bergstrom Living Trust U/A Dated 12/6/74.

[5]Consists of 5,000,000 shares of Common Stock owned by the Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust. Pursuant to Rule 13d-4, Edith H. Bergstrom hereby disclaims beneficial ownership of all shares owned by Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust.

Act

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Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

See Exhibit 1.

Item 9. Notice of Dissolution of Group.

Not applicable.

### Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 10, 2011

/s/ Erik E. Bergstrom

Erik E. Bergstrom

/s/ Edith H. Bergstrom

Edith H. Bergstrom

Erik E. Bergstrom Living Trust U/A Dated 12/6/74

By: /s/ Erik E. Bergstrom

Erik E. Bergstrom

Trustee

Edith H. Bergstrom Living Trust U/A Dated 12/6/74

By: /s/ Edith H. Bergstrom

Edith H. Bergstrom

Trustee

Erik E. and Edith H. Bergstrom Foundation, a Charitable

Trust

By: /s/ Erik E. Bergstrom

Erik E. Bergstrom

Trustee

## **EXHIBIT LIST**

Exhibit 1 Identity of Group Members

Exhibit 2 Joint Filing Undertaking

### **EXHIBIT 1**

### **IDENTITY OF GROUP MEMBERS**

Erik E. Bergstrom

Erik E. Bergstrom Living Trust U/A Dated 12/6/74

Edith H. Bergstrom

Edith H. Bergstrom Living Trust U/A Dated 12/6/74

Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust

#### **EXHIBIT 2**

### JOINT FILING UNDERTAKING

The undersigned, being authorized thereunto, hereby execute this agreement as an exhibit to this Schedule 13G to evidence the agreement of the below-named parties, in accordance with rules promulgated pursuant to the Securities Exchange Act of 1934, to file this Schedule, as it may be amended, jointly on behalf of each of such parties.

Dated: February 10, 2011

/s/ Erik E. Bergstrom

Erik E. Bergstrom

/s/ Edith H. Bergstrom

Edith H. Bergstrom

Erik E. Bergstrom Living Trust U/A Dated 12/6/74

By: /s/ Erik E. Bergstrom

Erik E. Bergstrom

Trustee

Edith H. Bergstrom Living Trust U/A Dated 12/6/74

By: /s/ Edith H. Bergstrom

Edith H. Bergstrom

Trustee

Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust

By: /s/ Erik E. Bergstrom

Erik E. Bergstrom

Trustee