

Edgar Filing: VALMONT INDUSTRIES INC - Form 8-K

VALMONT INDUSTRIES INC
Form 8-K
April 20, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

April 20, 2004
Date of Report (Date of earliest event reported)

Valmont Industries, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 1-31429 | 47-0351813 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| One Valmont Plaza | |
| Omaha, Nebraska | 68154 |
| (Address of principal executive offices) | (Zip Code) |

(402) 963-1000
(Registrant's telephone number, including area code)

Item 5. Other Events.

On April 20, 2004, Valmont Industries, Inc. issued a press release announcing that it intends to offer, subject to market and other conditions, \$150 million of senior subordinated notes due 2014 in a private offering. The press release is attached as Exhibit 99.1 and incorporated by reference.

Item 7(c). Exhibits.

99.1 Press Release dated April 20, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Valmont Industries, Inc.

Date: April 20, 2004

By: /s/ Terry J. McClain

Name: Terry J. McClain
Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description | Page No. |
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| 99.1 | Press release dated April 20, 2004..... | |