

CEDAR SHOPPING CENTERS INC
 Form S-8
 August 19, 2004

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CEDAR SHOPPING CENTERS, INC.

(Exact name of registrant as specified in its charter)

<u>Maryland</u>	<u>42-1241468</u>
(State or other jurisdiction of incorporation or organization)	(I.R.S. employer identification no.)

44 South Bayles Avenue
Port Washington, NY 11050
(516) 767-6492
 (Address of principal executive offices)

1998 Stock Option Plan
2004 Stock Incentive Plan
 (Full title of the plans)

MARTIN H. NEIDELL
Stroock & Stroock & Lavan LLP
180 Maiden Lane
New York, New York 10038
 (Name and address of agent for service)

(212) 806-5836
 (Telephone number, including area code of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be registered	Amount to be registered	Proposed maximum offering price per share (1)	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock \$.06 par value.....	866,665 shares (2)	\$12.84	\$11,127,979	\$1,410

(1) Estimated solely for purposes of calculating the registration fee pursuant to Rule 457(c) on the basis of the closing price for a share of Common Stock of Registrant as reported on the New York Stock Exchange.

(2) There are also being registered hereunder such additional shares as may be issued pursuant to the anti-dilution provisions of the plans.

PART I

INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

Note: The documents containing the information specified in this Part I will be sent or given to employees as specified by Rule 428(b)(1) promulgated under the Securities Act of 1933, as amended (the Act). Such documents need not be filed with the Securities and Exchange Commission (the Commission) either as part of this Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424 under the Act. These documents and the documents incorporated by reference in the Registration Statement pursuant to Item 3 of Part II of this Form S-8, taken together, constitute a prospectus that meets the requirements of Section 10(a) of the Act. See Rule 428(a)(1) under the Act.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents heretofore filed by the Registrant with the Securities and Exchange Commission (the Commission) are incorporated herein by reference:

- (a) The Registrant's Annual Report on Form 10-K for the year ended December 31, 2003;
- (b) The Registrant's Quarterly Reports on Form 10-Q for the quarters ended March 31, 2004 and June 30, 2004;
- (c) The Registrant's current reports on Form 8-K, as amended, filed March 22, 2004 and June 24, 2004.

(d) Item 1 of the Registrant's Registration Statement on Form 8-A, as amended, filed October 1, 2003 to register the Registrant's Common Stock, par value \$.06 per share (the "Common Stock"), pursuant to Section 12(b) of the Securities Exchange Act of 1934, as amended (the "Exchange Act").

All documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Exchange Act after the date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be part hereof from the date of filing of such documents.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

The Articles of Incorporation and By-laws of the Registrant provide for the Registrant to indemnify its officers, directors and employees to the fullest extent permitted by the Maryland General Corporation Law against certain liabilities and expenses.

Item 7. Exemption from Registration Claimed.

Not applicable.

Item 8. Exhibits.

Exhibit
Number

- 5 - Opinion of Stroock & Stroock & Lavan LLP.
- 23(a) - Consent of Stroock & Stroock & Lavan LLP. Included in Exhibit 5 to this Registration Statement.
- 23(b) - Consent of Ernst & Young LLP.
- 24 - Power of Attorney (included on signature page).

Item 9. Undertakings.

The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

- (i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;
- (ii) To reflect in the prospectus any facts or events arising after the effective date of the Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the Registration Statement;
- (iii) To include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement.

Provided, however, that paragraphs (1)(i) and (1)(ii) do not apply if the Registration Statement is on Form S-3 or Form S-8 and the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed by the Registrant pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in the Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new Registration Statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

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<u>/s/ Leo S. Ullman</u> Leo S. Ullman	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	August 18, 2004
<u>/s/ Thomas J. O'Keefe</u> Thomas J. O'Keefe	Principal Financial Officer	August 18, 2004
<u>/s/ Ann Maneri</u> Ann Maneri	Principal Accounting Officer	August 18, 2004
<u>/s/ James J. Burns</u> James J. Burns	Director	August 18, 2004
<u>/s/ Richard Homburg</u> Richard Homburg	Director	August 18, 2004
<u>/s/ J.A.M.H. der Kinderen</u> J.A.M.H. der Kinderen	Director	August 18, 2004
<u>/s/ Everett B. Miller, III</u> Everett B. Miller, III	Director	August 18, 2004
<u>/s/ Brenda J. Walker</u> Brenda J. Walker	Director	August 18, 2004
<u>/s/ Roger M. Widmann</u> Roger M. Widmann	Director	August 18, 2004

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>	<u>Page Number</u>
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