

CenterPoint Energy Midstream, Inc.
 Form 3
 September 06, 2018

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *			2. Date of Event Requiring Statement	3. Issuer Name and Ticker or Trading Symbol	
Â CenterPoint Energy Midstream, Inc. (Last) (First) (Middle)			(Month/Day/Year) 09/04/2018	Enable Midstream Partners, LP [ENBL]	
1111 LOUISIANA			4. Relationship of Reporting Person(s) to Issuer		
(Street)			(Check all applicable)		
HOUSTON, Â TX Â 77002			<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)		
(City) (State) (Zip)			5. If Amendment, Date Original Filed(Month/Day/Year)		
			6. Individual or Joint/Group Filing(Check Applicable Line)		
			<input checked="" type="checkbox"/> Form filed by One Reporting Person		
			<input type="checkbox"/> Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Units Representing Limited Partner Interests	233,856,623 <u>(1)</u> <u>(2)</u>	D <u>(1)</u> <u>(2)</u>	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CenterPoint Energy Midstream, Inc. 1111 LOUISIANA HOUSTON, TX 77002	^	^ X	^	^

Signatures

CenterPoint Energy Midstream, Inc., /s/ Vincent A. Mercaldi, Corporate Secretary

09/06/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Form 3 is being filed by CenterPoint Energy Midstream, Inc. ("CNP Midstream") in connection with the Internal Spin (as defined below). Following the Internal Spin, CenterPoint Energy, Inc. ("CenterPoint Energy") directly owns all of the outstanding equity interests in CNP Midstream, which is the record holder of the common units of Enable Midstream Partners, LP (the "Issuer"). CenterPoint Energy (1) may be deemed the beneficial owner of all common units held by CNP Midstream. Pursuant to the Internal Spin (as defined below), CenterPoint Energy Resources Corp., an indirect wholly owned subsidiary of CenterPoint Energy ("CERC"), is separately filing an "exit" Form 4 to report that it is no longer the beneficial owner or record holder of securities of the Issuer. The Internal Spin did not involve any purchase or sale of securities of the Issuer (*Blau v. Mission Corp.*, 212 F.2d 77, 79 (2d Cir. 1954)).

On September 4, 2018, CNP Midstream entered into a Contribution Agreement, by and between CERC and CNP Midstream, a wholly owned subsidiary of CERC, pursuant to which CERC contributed all of the common units of the Issuer held by CERC to CNP Midstream. Immediately following such contribution, CERC distributed all of its interest in CNP Midstream to Utility Holding, LLC (2) ("Utility Holding"), CERC's sole stockholder and a wholly owned subsidiary of CenterPoint Energy. Utility Holding then distributed all of its interest in CNP Midstream to CenterPoint Energy, its sole member (collectively, such transactions, the "Internal Spin"). Pursuant to the Internal Spin, CNP Midstream, a wholly owned subsidiary of CenterPoint Energy, became the sole record holder of the common units of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.