HCA Holdings, Inc. Form 4 September 23, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or

SECURITIES Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person * HERCULES HOLDING II, LLC

(First)

(Middle)

(Zip)

2. Issuer Name and Ticker or Trading Symbol

HCA Holdings, Inc. [HCA]

(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

3. Date of Earliest Transaction 09/23/2016

Director Officer (give title below)

10% Owner Other (specify

C/O KOHLBERG KRAVIS ROBERTS &, CO. L.P., 9 WEST 57TH STREET, SUITE 4200

(Street)

(State)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

NEW YORK, NY 10019

		Table 1-1001-Derivative Securities Acquired, Disposed of, of Deficiently Owned								
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired (A) Transactionor Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
					(A) or		Transaction(s) (Instr. 3 and 4)	(Instr. 4)		
			Code V	Amount	(D)	Price	(mour. 5 und 1)			
Common Stock, par value \$.01 per share	09/23/2016		<u>J(1)</u>	5,864,878 (1)	D	\$ 0 (1)	68,912,077 (1) (2) (3)	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	f 2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Titl	le and	8. Price of	9. Nu
Derivative	e Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration D	ate	Amou	ınt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	/Year)	Under	rlying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	e		Secur	ities	(Instr. 5)	Bene
	Derivative				Securities	S		(Instr.	. 3 and 4)		Own
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									A		
									Amount		
						Date	Expiration	T:41-	or Namel		
						Exercisable	Date		Number		
				C-1- V	(A) (D)				of		
				Code v	(A) (D)				Shares		

Reporting Owners

Relationships Reporting Owner Name / Address Director 10% Owner Officer Other HERCULES HOLDING II, LLC X

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P., 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019

Signatures

By: /s/ John M. Franck II, by power of attorney for Hercules Holding II, 09/23/2016 LLC

> **Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This transaction represents a distribution for no consideration and on a pro rata basis by Hercules Holding II, LLC of 5,864,878 shares of HCA Holdings, Inc.'s common stock, par value \$.01 per share ("Common Stock"), to certain entities affiliated with Kohlberg Kravis **(1)** Roberts & Co. L.P. ("KKR"), which shares had previously been indirectly beneficially owned by such entities through their direct ownership in Hercules Holding II, LLC.
 - Following the distribution of the shares of Common Stock reported herein, Hercules Holding II, LLC will be converted into a Delaware general partnership and will directly hold 68,912,077 shares of Common Stock, Prior to the distribution, the membership interests of Hercules Holding II, LLC were held by a private investor group, including certain entities affiliated with KKR and HCA Holdings, Inc.
- founder Dr. Thomas F. Frist, Jr. Following the distribution, affiliates of KKR will no longer hold any membership interests in Hercules Holding II, LLC or any successor entity but will directly hold 5,864,878 shares of Common Stock, or approximately 1.5% of the outstanding shares, and will no longer be filing reports under Section 16(a) of the Securities Exchange Act of 1934, as amended.
- (Continued from Footnote 2) Each of such persons, other than Hercules Holding II, LLC, disclaims membership in any such group and disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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