BERKSHIRE HATHAWAY INC Form SC 13D/A August 28, 2002

# SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

SCHEDULE 13D/A (Rule 13d-101)

# INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)

(Amendment No. 1)

#### THE FINOVA GROUP INC.

(Name of Issuer)

#### COMMON STOCK, PAR VALUE \$0.01 PER SHARE

(Title of Class of Securities)

#### 317928109

(CUSIP Number)

MARC D. HAMBURG BERKSHIRE HATHAWAY INC. 1440 KIEWIT PLAZA OMAHA, NEBRASKA 68131 (402) 346-1400

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

#### **AUGUST 23, 2002**

(Date of Event Which Requires Filing of this Statement)

If the person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this Schedule because of Rule 13d-1(e), 13d-1(f) or 13d-(g), check the following box.

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages)

(Page 1 of 19 pages)

/1/ The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act

(however, see the Notes).

CUSIP	NO. 31792810	09		13D	PAGE 2 OF 19 PAGES
1.	S.S. OR I.R.S	S. IDENT	IFICATION NO. OF AB	OVE PERSONS	
	Berkadia LL	C			
2.	CHECK THI	E APPRO	PRIATE BOX IF A ME	MBER OF A GROUP*	
	(a) x (b) "				
3.	SEC USE ON	NLY			
4.	SOURCE OF		em 3)		
5.	СНЕСК ВО	X IF DISC	CLOSURE OF LEGAL F	ROCEEDINGS IS REQUIRED PU	JRSUANT TO ITEMS 2(e) OR 2(f) "
6.	CITIZENSH Delaware	IP OR PL	ACE OF ORGANIZATI	ON	
		7.	SOLE VOTING POW	/ER	
NUMBER OF SHARES BENEFICIALLY OWNED BY		8.	SHARED VOTING F 0 (see Items 5 and 6)	OWER	
RE	EACH PORTING PERSON WITH	9.	SOLE DISPOSITIVE	POWER	
		10.	SHARED DISPOSITE 0 (see Items 5 and 6)	IVE POWER	
11.	AGGREGA	TE AMC	UNT BENEFICIALLY	OWNED BY EACH REPORTING	PERSON
	0 (see Item	5)			
12.	СНЕСК ВС	OX IF TH	E AGGREGATE AMOU	JNT IN ROW (11) EXCLUDES CE	ERTAIN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	OO - Limited Liability Company

CUSIP N	O. 31792810	09	13D	PAGE 3 OF 19 PAGES
1. S	S.S. OR I.R.S	S. IDENTIFICATION NO. C	PF ABOVE PERSON	
F	Berkadia Ma	nagement LLC		
2. (	CHECK THE	E APPROPRIATE BOX IF A	MEMBER OF A GROUP*	
	a) x b) "			
3. S	SEC USE ON	NLY		
	SOURCE OF	FFUNDS sle (see Item 3)		
5. (	СНЕСК ВОХ	X IF DISCLOSURE OF LEC	GAL PROCEEDINGS IS REQUIRED PURSU	ANT TO ITEMS 2(e) OR 2(f) "
	CITIZENSH Delaware	IP OR PLACE OF ORGANI	ZATION	
		7. SOLE VOTING	POWER	
NUMBER OF SHARES BENEFICIALLY OWNED BY		8. SHARED VOTI		
REPO PEI	ACH ORTING RSON VITH	9. SOLE DISPOSI 0	TIVE POWER	
	·	10. SHARED DISP 0 (see Items 5 an	OSITIVE POWER and 6)	
11.	AGGREGA	TE AMOUNT BENEFICIA	LLY OWNED BY EACH REPORTING PER	SON
	0 (see Item	5)		
12.	СНЕСК ВС	OX IF THE AGGREGATE A	MOUNT IN ROW (11) EXCLUDES CERTA	IN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	OO - Limited Liability Company

CUSIP NO. 317928109			13D	PAGE 4 OF 19 PAGES	
1.	S.S. OR I.R.S Berkadia Equ		FICATION NO. OF ABO gs LLC	VE PERSONS	
2.	CHECK THE	E APPROP	RIATE BOX IF A MEMI	BER OF A GROUP*	
	(a) x (b) "				
3.	SEC USE ON	NLY			
4.	SOURCE OF		n 3)		
5.	СНЕСК ВОХ	X IF DISCI	LOSURE OF LEGAL PR	OCEEDINGS IS REQUIR	ED PURSUANT TO ITEMS 2(e) OR 2(f) "
6.	CITIZENSH Delaware	IP OR PLA	CE OF ORGANIZATIO	N	
		7.	SOLE VOTING POWE	CR.	
	MBER OF	8.	SHARED VOTING PO	WER	
BEN	HARES EFICIALLY VNED BY		61,020,581 (see Item 5 a	and 6)	
EACH REPORTING PERSON WITH		9.	SOLE DISPOSITIVE P	OWER	
	•	10.	SHARED DISPOSITIV	E POWER	
			61,020,581 (see Items 5	and 6)	
11.	AGGREGA	TE AMOU	JNT BENEFICIALLY O	WNED BY EACH REPOR	RTING PERSON
	61,020,581	(see Item 5	(i)		

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

12.

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	OO Limited Liability Company

CUSIP NO. 317928109		13D		PAGE 5 OF 19 PAGES	
1.	S.S. OR I.R.S	S. IDENT	FICATION NO. OF ABOVE PERSON		
	BHF Berkadi	a Membe	· Inc.		
2.	CHECK THE	E APPRO	PRIATE BOX IF A MEMBER OF A GROU	p*	
	(a) x (b) "				
3.	SEC USE ON	ILY			
4.	4. SOURCE OF FUNDS  Not Applicable (see Item 3)				
5.	СНЕСК ВОХ	K IF DISC	LOSURE OF LEGAL PROCEEDINGS IS F	REQUIRED PURSUANT TO ITEMS 2	2(e) OR 2(f) "
6.	CITIZENSHI Delaware	P OR PL	ACE OF ORGANIZATION		
		7.	SOLE VOTING POWER 0		
NUMBER OF SHARES BENEFICIALLY OWNED BY		8.	SHARED VOTING POWER 61,020,581 (see Items 5 and 6)		
EACH REPORTING PERSON WITH		9.	SOLE DISPOSITIVE POWER 0		
		10.	SHARED DISPOSITIVE POWER 61,020,581 (see Items 5 and 6)		
11.	AGGREGA 61,020,581		UNT BENEFICIALLY OWNED BY EACH	REPORTING PERSON	

12.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*
13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	СО

CUSIP NO. 317928	109		13D	PAGE 6 OF 19 PAGES
1. S.S. OR I.R	.S. IDENT	TIFICATION NO. OF ABO	VE PERSON	
BH Finance	LLC			
2. CHECK TH	IE APPRO	PRIATE BOX IF A MEME	BER OF A GROUP*	
(a) x (b) "				
3. SEC USE C	ONLY			
	SOURCE OF FUNDS  Not Applicable (see Item 3)			
5. CHECK BO	X IF DISC	CLOSURE OF LEGAL PRO	OCEEDINGS IS REQUIRED PU	RSUANT TO ITEMS 2(e) OR 2(f) "
6. CITIZENSI Nebraska	HIP OR PL	ACE OF ORGANIZATION	N	
	7.	SOLE VOTING POWE	R	
NUMBER OF SHARES BENEFICIALLY OWNED BY	8.	SHARED VOTING PO		
EACH REPORTING PERSON WITH	9.	SOLE DISPOSITIVE PO	OWER	
	10.	SHARED DISPOSITIV 61,020,581 (see Items 5		
11. AGGREG	ATE AMO	OUNT BENEFICIALLY OV	WNED BY EACH REPORTING	PERSON
61,020,58	l (see Item	. 5)		
12. CHECK E	OX IF TH	E AGGREGATE AMOUN	T IN ROW (11) EXCLUDES CE	RTAIN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	OO - Limited Liability Company

CUSIP NO. 317928	109		13D	PAGE 7 OF 19 PAGES
1. S.S. OR I.F	R.S. IDENT	TIFICATION NO. OF ABOV	/E PERSON	
Columbia I	nsurance C	ompany		
2. CHECK TI	HE APPRO	PRIATE BOX IF A MEMB	ER OF A GROUP*	
(a) x (b) "				
3. SEC USE 0	ONLY			
	SOURCE OF FUNDS  Not Applicable (see Item 3)			
5. CHECK BO	OX IF DIS	CLOSURE OF LEGAL PRO	OCEEDINGS IS REQUIRED PUR	RSUANT TO ITEMS 2(e) OR 2(f) "
6. CITIZENS Nebraska	HIP OR PL	ACE OF ORGANIZATION	1	
	7.	SOLE VOTING POWER	3	
NUMBER OF SHARES BENEFICIALLY OWNED BY	8.	SHARED VOTING POV 61,020,581 (see Items 5 a		
EACH REPORTING PERSON WITH	9.	SOLE DISPOSITIVE PO	OWER	
	10.	SHARED DISPOSITIVE 61,020,581 (see Items 5 a		
11. AGGREC	GATE AMO	OUNT BENEFICIALLY OW	VNED BY EACH REPORTING F	PERSON
61,020,58	1 (see Item	5)		
12. CHECK I	BOX IF TH	E AGGREGATE AMOUNT	Γ IN ROW (11) EXCLUDES CER	RTAIN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	IC, CO

CUSIP NO. 317928109			13D	PAGE 8 OF 19 PAGES	
1.	S.S. OR I.R.S	S. IDENT	IFICATION NO. OF ABO	VE PERSONS	
	BH Columbia	a Inc.			
2.	CHECK THE	E APPRO	PRIATE BOX IF A MEME	BER OF A GROUP*	
	(a) x (b) "				
3.	SEC USE ON	NLY			
4.	SOURCE OF		em 3)		
5.	СНЕСК ВО	X IF DISC	CLOSURE OF LEGAL PRO	OCEEDINGS IS REQUIRED PU	JRSUANT TO ITEMS 2(e) OR 2(f) "
6.	CITIZENSH Nebraska	IP OR PL	ACE OF ORGANIZATION	N	
		7.	SOLE VOTING POWE	R	
NUMBER OF SHARES BENEFICIALLY OWNED BY		8.	SHARED VOTING PO		
RE	EACH PORTING ERSON WITH	9.	SOLE DISPOSITIVE PO	OWER	
		10.	SHARED DISPOSITIV 61,020,581 (see Items 5		
11.	AGGREGA	TE AMC	UNT BENEFICIALLY OV	WNED BY EACH REPORTING	PERSON
	61,020,581	(see Item	5)		
12.	CHECK BO	X IF TH	E AGGREGATE AMOUN	T IN ROW (11) EXCLUDES CI	ERTAIN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	СО

CUSIP 1	NO. 31792810	9		13D	PAGE 9 OF 19 PAGES
1.	S.S. OR I.R.S	. IDENT	TIFICATION NO. OF A	BOVE PERSONS	
	OBH, Inc.				
2.	СНЕСК ТНЕ	E APPRO	PRIATE BOX IF A ME	EMBER OF A GROUP*	
	(a) x (b) "				
3.	SEC USE ON	ILY			
	SOURCE OF				
5.	СНЕСК ВОХ	K IF DIS	CLOSURE OF LEGAL	PROCEEDINGS IS REQUIRED PU	URSUANT TO ITEMS 2(e) OR 2(f) "
	CITIZENSHI Delaware	P OR PI	LACE OF ORGANIZAT	TON	
		7.	SOLE VOTING POV	WER	
SI BENE	MBER OF HARES FICIALLY NED BY	8.	SHARED VOTING 61,020,581 (see Item		
EACH REPORTING PERSON WITH		9.	SOLE DISPOSITIVI	E POWER	
	-	10.	SHARED DISPOSIT		
11.	AGGREGA 61,020,581			OWNED BY EACH REPORTING	PERSON
12.	CHECK BO	X IF TH	IE AGGREGATE AMO	UNT IN ROW (11) EXCLUDES CE	ERTAIN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
	50.0% (see Item 5)			
14.	TYPE OF REPORTING PERSON*			
	СО			

CUSIP	NO. 31792810	09		13D	PAGE 10 OF 19 PAGES
1.	S.S. OR I.R.S	S. IDENT	IFICATION NO. OF AB	OVE PERSONS	
	Berkshire Ha	thaway Ir	nc.		
2.	CHECK THE	E APPRO	PRIATE BOX IF A MEM	MBER OF A GROUP*	
	(a) x (b) "				
3.	SEC USE ON	NLY			
4.	SOURCE OF		em 3)		
5.	СНЕСК ВОХ	X IF DISC	CLOSURE OF LEGAL P	ROCEEDINGS IS REQUIRED P	URSUANT TO ITEMS 2(e) OR 2(f) "
6.	CITIZENSH	IP OR PL	ACE OF ORGANIZATION	ON	
	Delaware				
		7.	SOLE VOTING POW	TER	
			0		
	MBER OF SHARES	8.	SHARED VOTING PO	OWER	
BEN	EFICIALLY WNED BY		61,020,581 (see Items	5 and 6)	
RE	EACH EPORTING PERSON WITH	9.	SOLE DISPOSITIVE 0	POWER	
	•	10.	SHARED DISPOSITI	VE POWER	
			61,020,581 (see Items	5 and 6)	
11.	AGGREGA	TE AMC	OUNT BENEFICIALLY (	OWNED BY EACH REPORTING	G PERSON
	61,020,581	(see Item	5)		
12.	CHECK BO	X IF TH	E AGGREGATE AMOU	INT IN ROW (11) EXCLUDES C	ERTAIN SHARES*

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	HC, CO

CUSIP NO. 317928109		09	13D	PAGE 11 OF 19 PAGES		
1.	NAME OF R	REPORTII	NG PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOV	VE PERSONS		
	Warren E. Bu	uffett				
2.	CHECK THI	E APPRO	PRIATE BOX IF A MEMBER OF A GROUP*			
	(a) x (b) "					
3.	SEC USE OF	NLY				
4.	SOURCE OF FUNDS  Not Applicable (see Item 3)					
5.	СНЕСК ВО	X IF DISC	CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURS	UANT TO ITEMS 2(e) OR 2(f) "		
6.	CITIZENSH	IP OR PL	ACE OF ORGANIZATION			
	United States	citizen				
		7.	SOLE VOTING POWER			
			0			
	MBER OF SHARES	8.	SHARED VOTING POWER			
BEN	EFICIALLY WNED BY		61,020,581 (see Items 5 and 6)			
	EACH PORTING PERSON WITH	9.	SOLE DISPOSITIVE POWER 0			
		10.	SHARED DISPOSITIVE POWER			
			61,020,581 (see Items 5 and 6)			
11.	AGGREGA	ATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PE	RSON		
	61,020,581	(see Item	5)			
12.	СНЕСК ВС	OX IF TH	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERT.	'AIN SHARES*		

13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	50.0% (see Item 5)
14.	TYPE OF REPORTING PERSON*
	HC, IN

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This amendment reports only a change in the entities through which Berkshire Hathaway Inc. and Leucadia National Corporation own their shares of common stock of The FINOVA Group Inc. The transaction described in this amendment did not change the ultimate control of those shares by, or change the number of those shares beneficially owned by, Berkshire Hathaway Inc. and Leucadia National Corporation through their respective subsidiaries.

This Amendment No. 1 to Schedule 13D (this Amendment No. 1 ) amends the Statement on Schedule 13D, filed on August 28, 2001 (the Original 13D ), by Berkadia LLC, a Delaware limited liability company (Berkadia ), Berkadia Management LLC, a Delaware limited liability company (Berkadia Management ), BHF Berkadia Member Inc., a Delaware corporation (BHF), BH Finance LLC, a Nebraska limited liability company (Finance), Columbia Insurance Company, a Nebraska corporation (Columbia), BH Columbia Inc., a Nebraska corporation (BH Columbia), OBH, Inc., a Delaware corporation (OBH), Berkshire Hathaway Inc., a Delaware corporation (Berkshire), and Warren E. Buffett, a natural person, with respect to the common stock, par value \$0.01 per share (the Company Common Stock), of The FINOVA Group Inc. (the Company).

The members of Berkadia are Berkadia Management, BHF, and WMAC Investors, Inc., a Delaware corporation ( WMAC II ) and indirect subsidiary of Leucadia National Corporation, a New York corporation ( Leucadia ). The members of Berkadia Equity Holdings LLC, a Delaware limited liability company ( BEH ), are BHF and WMAC II.

BHF, Finance, Columbia, BH Columbia, OBH, Berkshire, and Mr. Buffett are sometimes collectively referred to herein as the Berkshire Parties. Unless otherwise indicated, capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Original 13D.

The Berkshire Parties, BEH, Berkadia, and Berkadia Management are making this separate filing on Schedule 13D in accordance with Rule 13d-1(k)(2) under the Securities Exchange Act of 1934, as amended, and the Berkshire Parties are solely responsible for the information contained in this separate filing, except for information with respect to BEH, Berkadia, and Berkadia Management. BEH, Berkadia, and Berkadia Management are reporting persons in this Schedule 13D but do not assume any responsibility for information contained herein with respect to the Berkshire Parties. Leucadia and its subsidiaries are filing a separate amendment to the Schedule 13D originally filed by Leucadia with respect to the Shares (the Leucadia Amendment ) that will include BEH, Berkadia, and Berkadia Management as reporting persons. The information in this Amendment No. 1 and in the Leucadia Amendment with respect to BEH, Berkadia, and Berkadia Management is duplicative out of necessity and does not reflect the acquisition of additional shares of Company Common Stock. For purposes of this Amendment No. 1, the Berkshire Parties and BEH are sometimes collectively referred to herein as the Beneficial Owners.

Items 2 through 7 of the Original 13D are hereby amended as follows to include the following:

#### ITEM 2. IDENTITY AND BACKGROUND.

As discussed in the Original 13D, the Berkshire Parties, Berkadia, Berkadia Management, Leucadia, and certain subsidiaries of Leucadia were

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members of a group with respect to 61,020,581 shares of Company Common Stock (the Shares ) that were owned of record by Berkadia.

On August 23, 2002 (and effective as of July 31, 2002), Berkadia transferred all of the Shares to BEH, and immediately thereafter transferred all of the membership interests in BEH to BHF and WMAC II in partial liquidation of the interests of WMAC II and BHF in Berkadia. As a result, BEH has become a reporting person with respect to the Shares. Also as a result of this transaction, Berkadia and Berkadia Management no longer have a direct or indirect interest in the Shares.

The purpose of the transaction was to separate the ownership and management of the Shares from Berkadia s other activities. Berkshire and Leucadia each indirectly owned 50% of the membership interests in Berkadia insofar as such interests pertained to the Shares, and Berkshire and Leucadia each indirectly own 50% of the membership interests in BEH. The effect of the transaction was to move the Shares from one Berkshire-Leucadia jointly controlled entity (i.e., Berkadia) to another (i.e., BEH). The transaction did not change the ultimate control of the Shares or increase or decrease the number of shares of Company Common Stock beneficially owned by Berkshire or Leucadia.

- (a)-(c) BEH is a Delaware limited liability company with its principal office at 1440 Kiewit Plaza, Omaha, Nebraska 68131. BEH was formed to hold the Shares. The members are WMAC II and BHF.
  - The following information with respect to each executive officer and director of BEH is set forth in Exhibit 1 hereto: (i) name; (ii) business address; (iii) citizenship; (iv) present principal occupation or employment; and (v) name of any corporation or other organization at which such employment is conducted. The information set forth in Exhibit 1 is incorporated herein by reference.
- (d)-(f) During the last five years, none of the Beneficial Owners and, to their knowledge, none of the other persons identified pursuant to paragraphs (a) through (c) of this Item 2, has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which such person was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws. To the knowledge of the Beneficial Owners, each of the individuals identified pursuant to paragraphs (a) through (c) of this Item 2 is a United States citizen.

### ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION.

The information set forth in Item 2 is incorporated herein by reference.

#### ITEM 4. PURPOSE OF TRANSACTION.

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The information set forth in Items 2, 3, and 6 is incorporated herein by reference.

Pursuant to a Novation Agreement, dated as of August 23, 2002 (the Voting Agreement Novation Agreement), among the Company, BEH, Berkadia, Berkshire, and Leucadia, BEH agreed to be bound by the terms of the Voting Agreement, dated as of August 21, 2001 (the Voting Agreement), by and among the Company, Berkadia, Berkshire, and Leucadia. The Voting Agreement Novation Agreement is filed as Exhibit 4 hereto and is incorporated herein by reference.

Except as set forth above or in the Original 13D (as amended by this Amendment No. 1), the Beneficial Owners have no present plans or intentions which would result in or relate to any of the transactions described in subparagraphs (a) through (j) of Item 4 of Schedule 13D.

#### ITEM 5. INTEREST IN SECURITIES OF THE ISSUER.

(a)-(b) BEH is the direct owner of the Shares, which equal 61,020,581 shares of Company Common Stock and represent approximately 50% of the Company Common Stock currently outstanding.

The members of BEH are BHF and WMAC II. By virtue thereof, BHF may be deemed to share voting and dispositive power over, and thus may be deemed to be a beneficial owner of, the Shares.

BHF is a wholly owned subsidiary of Finance, which in turn is a wholly owned subsidiary of Columbia, which in turn is a wholly owned subsidiary of BH Columbia, which in turn is a wholly owned subsidiary of Berkshire. Accordingly, by being in the same chain of ownership of BHF, each of Finance, Columbia, BH Columbia, OBH, and Berkshire may be deemed to share voting and dispositive power over, and thus may be deemed to be a beneficial owner of, the Shares.

Mr. Buffett is the controlling person of Berkshire. Accordingly, by virtue of such control, Mr. Buffett may be deemed to share voting and dispositive power over, and thus may be deemed to be a beneficial owner of, the Shares.

Subject to the provisions of the BEH Operating Agreement, effective as of July 31, 2002 (the BEH Operating Agreement ), between BHF and WMAC II as the sole members of BEH, each of the Beneficial Owners may be deemed to share voting and dispositive powers with respect to the Shares with Leucadia and the other reporting persons (other than Berkadia or Berkadia Management) reflected in the Leucadia Amendment. The BEH Operating Agreement is filed as Exhibit 2 hereto and incorporated herein by reference. In addition, the information set forth in Item 6 with respect to the BEH Operating Agreement is incorporated herein by reference.

Except as otherwise described in this Amendment No. 1 or in the Leucadia Amendment, none of Berkadia, Berkadia Management, BEH or the Berkshire Parties, nor to their knowledge, any executive

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- officer or director of Berkadia, Berkadia Management, BEH or the Berkshire Parties, is the beneficial owner of any Company Common Stock.
- (c) The information set forth in Item 2 is incorporated herein by reference. Except as otherwise described in this Amendment No. 1 or in the Leucadia Amendment, none of Berkadia, Berkadia Management, BEH or the Berkshire Parties, nor to their knowledge, any executive officer or director of Berkadia, Berkadia Management, BEH or the Berkshire Parties, has effected any transaction in Company Common Stock during the past sixty days.
- (d) Not applicable.
- (e) On August 23, 2002, effective as of July 31, 2002, Berkadia and Berkadia Management ceased to be the beneficial owner of any Company Common Stock.

# ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER.

Berkadia, BEH and the Company have entered into a Novation Agreement and Amendment to Registration Rights Agreement, dated as of August 23, 2002 (the Registration Rights Agreement Novation Agreement ), pursuant to which BEH has become a party to, and Berkadia has ceased being a party to, the Registration Rights Agreement, dated as of August 21, 2001 (the Registration Rights Agreement ), between Berkadia and the Company. No other material change has been made to the Registration Right Agreement. The Registration Rights Agreement Novation Agreement is filed as Exhibit 3 hereto and is incorporated herein by reference.

The information in Item 4 with respect to the Voting Agreement Novation Agreement is incorporated herein by reference. The Voting Agreement Novation Agreement, which is filed as Exhibit 4 hereto, is incorporated herein by reference.

Under the BEH Operating Agreement, which is filed as Exhibit 2 hereto and hereby incorporated herein by reference, BEH has the same rights to designate directors to the Company s board of directors as were previously held by Berkadia. Accordingly, if BEH is entitled to, or has power to, elect or otherwise nominate or designate directors to the Company s board of directors, then BEH shall elect, nominate or designate such directors. If the number of directors to be chosen by BEH is an even number, then each of BEH s two members shall choose one-half of such directors. If the number is an odd number, then the members shall unanimously agree on one director and one-half of the remaining directors shall be selected by each of BEH s two members. The BEH Operating Agreement also provides that except in the event of a liquidation of BEH, or as otherwise unanimously agreed by BEH s members, BEH shall cause the Shares to be held by, and not sold, transferred, exchanged or distributed by, BEH. Under the terms of the Voting Agreement Novation Agreement and the BEH Operating Agreement, BEH also agrees to vote the Shares as required by the Voting Agreement and otherwise as is unanimously agreed by BEH s members; provided that, under the BEH Operating Agreement, if the members cannot agree, then BEH shall vote the Shares in the manner directed by each member with respect to that number of Shares as is in proportion to such member s membership interest in BEH. The BEH Operating

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Agreement also provides that if a member or its affiliate desires to acquire additional securities, or interests or participations in bank loans, of the Company or its affiliates, then such member or its affiliate may not proceed with such transaction unless the other member is afforded a reasonable opportunity to acquire one-half of such securities, or interests or participations in bank loans on the same terms and conditions.

Except as set forth above, or otherwise described in this Schedule 13D or in the Leucadia Amendment, or filed as an exhibit hereto, none of Berkadia, Berkadia Management, BEH or the Berkshire Parties nor, to their knowledge, any executive officer or director of Berkadia, Berkadia Management, BEH or the Berkshire Parties, has any other contracts, arrangements, understandings or relationships with any persons with respect to the securities of the Company.

#### ITEM 7. MATERIAL TO BE FILED AS EXHIBITS.

Description

Exhibit No.

1.	Executive Officers and Directors of Berkadia Equity Holdings LLC.
2.	Berkadia Equity Holdings LLC Operating Agreement, effective as of July 31, 2002, between BHF Berkadia Member Inc. and WMAC Investors, Inc.
3.	Novation Agreement and Amendment to Registration Rights Agreement, dated as of August 23, 2002, among Berkadia LLC, Berkadia Equity Holdings Inc., and The FINOVA Group Inc.
4.	Novation Agreement, dated as of August 23, 2002, among The FINOVA Group Inc., Berkadia Equity Holdings LLC, Berkadia LLC, Berkshire Hathaway Inc., and Leucadia National Corporation.
5.	Agreement to File Schedule 13D Jointly, among Berkadia LLC, Berkadia Management LLC, Berkadia Equity Holdings LLC, BHF Berkadia Member Inc., BH Finance LLC, Columbia Insurance Company, BH Columbia Inc., OBH, Inc., Berkshire Hathaway Inc., and Warren E. Buffett, as required by Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete, and correct.

Dated: August 27, 2002

#### BERKADIA LLC

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: President

BERKADIA MANAGEMENT LLC

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: President

BERKADIA EQUITY HOLDINGS LLC

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: President

BHF BERKADIA MEMBER INC.

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: President

BH FINANCE LLC

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: President

COLUMBIA INSURANCE COMPANY

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: Treasurer

BH COLUMBIA INC.

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg

Title: President

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OBH, Inc.

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg Title: Vice President

BERKSHIRE HATHAWAY INC.

By: /s/ Marc D. Hamburg

Name: Marc D. Hamburg
Title: Vice President and

Chief Financial Officer

WARREN E. BUFFETT

By: /s/ Warren E. Buffett

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#### EXHIBIT INDEX

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