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NISOURCE INC/DE
Form 8-K/A
September 18, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): SEPTEMBER 18, 2003

NISOURCE INC.

(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| DELAWARE | 001-16189 | 35-2108964 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---|------------|
| 801 E. 86TH AVENUE, MERRILLVILLE, INDIANA | 46410 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (877) 647-5990

(Former Name or Former Address, if Changed Since Last Report)

This amendment to the Current Report on Form 8-K filed earlier today
is being filed to correct typographical errors in Exhibit 99.

ITEM 9. REGULATION FD DISCLOSURE.

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NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information at a presentation by Gary L. Neale, Chairman, President and Chief Executive Officer of NiSource Inc., at the Merrill Lynch Power and Gas Leaders Conference on September 18, 2003. This information will also be published on NiSource's website (www.nisource.com) on September 18, 2003.

NiSource does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

Exhibit 99 Information to be disclosed at a presentation by Gary L. Neale, Chairman, President and Chief Executive Officer of NiSource Inc., at the Merrill Lynch Power and Gas Leaders Conference on September 18, 2003.

SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.
(Registrant)

Dated: September 18, 2003

By: /s/ Gary W. Pottorff

Name: Gary W. Pottorff
Title: Secretary

Index to Exhibits

| Exhibit Number ----- | Exhibit Title ----- |
|-------------------------|---|
| 99 | Information to be disclosed at a presentation by Gary L. Neale, Chairman, President and Chief Executive Officer of NiSource Inc., at the Merrill Lynch Power and Gas Leaders Conference |

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on September 18, 2003.