Edgar Filing: MARSHALL & ILSLEY CORP - Form 424B3

MARSHALL & ILSLEY CORP Form 424B3 March 11, 2008

The information in this preliminary pricing supplement is not complete and may be changed. This preliminary pricing supplement and the accompanying prospectus supplement and prospectus are not an offer to sell these securities and we are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

SUBJECT TO COMPLETION, DATED MARCH 10, 2008

Marshall & Ilsley Corporation MiNotes

PRELIMINARY PRICING SUPPLEMENT

Preliminary Pricing Supplement Dated: 3/10/2008 Rule 424(b)(3)

(To Prospectus Supplement Dated January 23, 2008 File No. 333-147162

and Prospectus Dated November 6, 2007)

Pricing Supplement No. 010

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 3/17/2008

Issue Date: 3/20/2008

Agents: Merrill Lynch, Pierce, Fenner & Smith Inc.; Citigroup Global Markets, Inc.; Edward D. Jones & Co, L.P.; InCapital LLC; Morgan Stanley & Co. Incorporated; UBS Securities LLC; Wachovia Capital Markets, LLC

Edgar Filing: MARSHALL & ILSLEY CORP - Form 424B3

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS	SENIOR OR SUB- ORDINATED	INTEREST RATE
57183WAE8	TBD	100.000%	2.5%	TO ISSUER TBD	Senior	6.00%

INTEREST	FIRST	MATURITY	SURVIVOR S	S REDEMPTION OR	REDEMPTION/
PAYMENT			OPTION	REPAYMENT	REPAYMENT
FREQUENCY	COUPON	DATE			TERMS
				YES/NO	
	DATE				
Quarterly	6/20/08	3/20/23	Yes	Yes	See below

Option Redemption: The MiNotes will be subject to redemption at the option of Marshall & Ilsley Corporation, on the Interest Payment Date occurring on March 22, 2010 (*rolls on 20th*) and on each Interest Payment Date thereafter at a redemption price equal to 100% of the principal amount of the MiNotes, plus any accrued and unpaid interest thereon. See Description of Notes Redemption and Repayment in the prospectus supplement referred to above.