

SMITH MICRO SOFTWARE INC

Form 8-K

April 03, 2006

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) April 3, 2006

Smith Micro Software, Inc.

(Exact name of registrant as specified in its charter)

Delaware

0-26536

33-0029027

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

51 Columbia, Suite 200, Aliso Viejo, California

92656

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (949) 362-5800

None

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- ☐ Pre-commencement communications pursuant to Rule 4d-2(b) under the Exchange Act
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

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Item 8.01 Other Events.

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Exhibit 99.1

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Item 8.01 Other Events.

On April 3, 2006, Smith Micro Software, Inc. (the Company) issued a press release announcing that it has entered into an agreement to acquire Photags, Inc. The press release announced a conference call to discuss the transaction at 4:00 p.m. Eastern time on April 3, 2006. A copy of the press release is attached hereto as Exhibit 99.1. The information required by Item 1.01 will be filed in a separate Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are filed with this report:

Item 9.01 Financial Statements and Exhibits.

9.01(c) Exhibits.

99.1 Press Release of Smith Micro Software, Inc., dated April 3, 2006

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH MICRO SOFTWARE, INC.

(Registrant)

April 3, 2006

By: /s/ Andrew C. Schmidt

Date

Name: Andrew C. Schmidt

Title: Chief Financial Officer

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Exhibit Number	Exhibit
99.1	Press Release of Smith Micro Software, Inc., dated April 3, 2006