

EASTMAN KODAK CO
Form 4
July 28, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Sheller Patrick M

(Last) (First) (Middle)

EASTMAN KODAK
COMPANY, 343 STATE STREET

(Street)

ROCHESTER, NY 14650

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EASTMAN KODAK CO [KODK]

3. Date of Earliest Transaction
(Month/Day/Year)
07/24/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)
Senior Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount (A) or (D) Price		
Common Stock, par value \$.01	07/24/2014		A		39 ⁽¹⁾ \$ 0 227	D	
Common Stock, par value \$.01	07/24/2014		F		14 ⁽²⁾ \$ 23.89 213	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price or Per Share Value of Underlying Securities (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
125% Warrants to purchase Common Stock, par value \$0.01	\$ 14.93	07/24/2014		A	<u>13</u> (3)	09/03/2013 09/03/2018	Common Stock, par value \$0.01	13	\$
125% Warrants to purchase Common Stock, par value \$0.01	\$ 14.93	07/24/2014		F	<u>5</u> (4)	09/03/2013 09/03/2018	Common Stock, par value \$0.01	5	\$ 1
135% Warrants to purchase Common Stock, par value \$0.01	\$ 16.12	07/24/2014		A	<u>13</u> (5)	09/03/2013 09/03/2018	Common Stock, par value \$0.01	13	\$
135% Warrants to purchase Common Stock, par value \$0.01	\$ 16.12	07/24/2014		F	<u>5</u> (6)	09/03/2013 09/03/2018	Common Stock, par value \$0.01	5	\$

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Sheller Patrick M EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650			Senior Vice President	

Signatures

/s/ Susan M. Wylie, Attorney-in-fact for Patrick M.

Sheller

07/28/2014

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
 - (2) Shares withheld to cover tax withholding obligations from the distribution of shares described in footnote 1.
 - (3) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
 - (4) Warrants withheld to cover tax withholding obligations from the distribution of warrants described in footnote 3.
 - (5) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
 - (6) Warrants withheld to cover tax withholding obligations from the distribution of warrants described in footnote 5.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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