

ALBANY INTERNATIONAL CORP /DE/
Form 8-K
June 24, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 OR 15(d) of the Securities Exchange Act
of 1934**

Date
of
Report
(Date
of June 18, 2015
of
earliest
event
reported)

ALBANY INTERNATIONAL CORP.

(Exact name of registrant as specified in its charter)

Delaware 14-0462060

(State

or

other

jurisdiction (Commission File Number) (I.R.S. Employer Identification No.)

of

incorporation)

216 Airport Drive, Rochester, 03867

NH

(Address of principal executive (Zip Code)

offices)

Registrant's telephone number, including area code (518) 445-2200

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

Item 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

Item 2.03 CREATION OF A DIRECT FINANCIAL OBLIGATION

On June 18, 2015, Albany International Corp. ("the Registrant"), and certain subsidiaries, executed the Third Amendment (the "Amendment") to the Amended and Restated Note Agreement and Guaranty, dated as of July 16, 2010 (as further amended, supplemented or otherwise modified from time to time, the "Note Agreement"), among the Registrant, the Guarantors named therein, and the holders of Notes from time to time party thereto. The effect of the Third Amendment is to substantially conform the financial and other covenants to those set forth in the Registrant's new \$400 Million Five-Year Revolving Credit Facility Agreement, also entered into on June 18.

A copy of the Third Amendment is furnished as an Exhibit to this report. A copy of the Amended and Restated Note Agreement was previously filed as an exhibit to the Registrant's Current Report on Form 8-K filed September 23, 2010. A copy of the First Amendment to the Amended and Restated Note Agreement was previously filed as exhibit to the Registrant's Current Report on Form 8-K filed February 22, 2012. A copy of the Second Amendment to the Amended and Restated Note Agreement was previously filed as exhibit to the Registrant's Current Report on Form 8-K filed March 26, 2013.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are being furnished herewith:

10(k) (xvi) Third Amendment, dated as of June 18, 2015.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALBANY INTERNATIONAL CORP.

By: /s/ John B. Cozzolino

Name: John B. Cozzolino

Title: Chief Financial Officer and Treasurer

Date: June 24, 2015

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Index to Exhibits

Exhibit No. Description

10(k)(xvi) Third Amendment, dated as of June 18, 2015