

Edgar Filing: VIACOM INC - Form 8-K

VIACOM INC
Form 8-K
May 30, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
MAY 23, 2001

VIACOM INC.

(Exact name of registrant as
specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	1-9553 ----- Commission File Number	04-2949533 ----- (IRS Employer Identification Number)
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1515 Broadway, New York, NY ----- (Address of principal executive offices)	10036 ----- (Zip Code)
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(212) 258-6000

(Registrant's telephone number, including area code)

Item 5. Other Events

On May 23, 2001, the Registrant filed a Certificate of Amendment to its Restated Certificate of Incorporation and a Certificate of Elimination of Series C Preferred Stock of Viacom Inc. with the Secretary of State of Delaware. The Certificate of Amendment and Certificate of Elimination are attached hereto as Exhibit 99.1 and Exhibit 99.2, respectively, and are incorporated herein in their entirety.

Item 7. Financial Statements, Pro Forma Financial
Information and Exhibits

(c) Exhibits

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Exhibit No.

- 99.1 Certificate of Amendment of Restated Certificate of Incorporation of Viacom Inc.
- 99.2 Certificate of Elimination of Series C Preferred Stock of Viacom Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.
(Registrant)

By: /s/ Michael D. Fricklas

Michael D. Fricklas
Executive Vice President,
General Counsel
and Secretary

Date: May 30, 2001

EXHIBIT INDEX

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