PHOTRONICS INC Form 8-K May 19, 2004

> **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant To Section 13 OR 15(d) Of The Securities Exchange Act Of 1934

Date of report (Date of earliest event reported) May 18, 2004

PHOTRONICS, INC.

(Exact name of registrant as specified in its charter)

| <u>Connecticut</u> | 0-15451 | 06-0854886 |
|------------------------------|--------------|------------------------|
| (State or other jurisdiction | (Commission | (IRS Employer |
| of incorporation) | File Number) | Identification Number) |

15 Secor Road, Brookfield, CT (Address of Principal Executive Offices)

06804 (Zip Code)

Registrant's Telephone Number, including area code (203) 775-9000

(Former name or former address, if changed since last report)

Item 5. **Other Events**

On May 18, 2004, the Company issued a press release reporting fiscal second quarter 2004 sales and earnings results for the period ended May 2, 2004. A copy of the press release is attached to this 8-K.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated May 18, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHOTRONICS, INC.

(Registrant)

DATE May 18, 2004

BY <u>/s/ Sean T. Smith</u> Sean T. Smith Vice President and Chief Financial Officer

PHOTRONICS, INC.

EXHIBIT INDEX

Exhibit No. 99.1

Subject Matter Press Release dated May 18, 2004.