

EVANS J. MICHAEL
Form 4
November 26, 2012

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
EVANS J. MICHAEL

2. Issuer Name and Ticker or Trading Symbol
GOLDMAN SACHS GROUP INC
[GS]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
C/O GOLDMAN, SACHS &
CO., 200 WEST STREET

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
11/23-05:00/2012

____ Director
____ Officer (give title below)
____ 10% Owner
____ Other (specify below)
Vice Chairman

NEW YORK, NY 10282

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (D)	Price		
Common Stock, par value \$0.01 per share	11/23-05:00/2012		M ⁽¹⁾	35,508 A	\$ 78.87	738,792	D
Common Stock, par value \$0.01 per share	11/23-05:00/2012		S	35,508 D	\$ 119.3793 ⁽²⁾	703,284	D
	11/23-05:00/2012		M ⁽¹⁾	24,900 A	\$ 78.87	728,184	D

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Common
Stock, par
value
\$0.01 per
share

Common Stock, par value \$0.01 per share	11/23-05:00/2012	S	24,900	D	\$ 119.8472 (3)	703,284	D
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Common Stock, par value \$0.01 per share	11/23-05:00/2012	S	47,629	D	\$ 119.3203 (4)	655,655	D
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Common Stock, par value \$0.01 per share	11/23-05:00/2012	S	42,371	D	\$ 119.8319 (5)	613,284	D
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Tit Unde (Instr	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title
Common Stock, par value \$0.01 per share	\$ 78.87	11/23-05:00/2012		M	60,408	01/02-05:00/2006	11/30-05:00/2012	Com Stoc va \$0.0 sh

