

GOLDMAN SACHS GROUP INC/
Form 4
April 19, 2006

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
PALM GREGORY K

2. Issuer Name and Ticker or Trading Symbol
GOLDMAN SACHS GROUP INC/
[GS]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
04/17/2006

____ Director
 Officer (give title below) _____ Other (specify below)
Executive VP - General Counsel

C/O GOLDMAN, SACHS &
CO., 85 BROAD STREET

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

NEW YORK,, NY 10004

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				(A) or (D)	Price			
				Code	V	Amount		
Common Stock, par value \$0.01 per share	04/17/2006		S	3,200	D	\$ 162.95	1,095,047	D
Common Stock, par value \$0.01 per share	04/17/2006		S	9,500	D	\$ 162.94	1,085,547	D
	04/17/2006		S	300	D		1,085,247	D

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Common Stock, par value \$0.01 per share					\$ 162.93		
Common Stock, par value \$0.01 per share	04/17/2006	S	800	D	\$ 162.92	1,084,447	D
Common Stock, par value \$0.01 per share	04/17/2006	S	1,400	D	\$ 162.91	1,083,047	D
Common Stock, par value \$0.01 per share	04/17/2006	S	3,100	D	\$ 162.9	1,079,947	D
Common Stock, par value \$0.01 per share	04/17/2006	S	6,300	D	\$ 162.89	1,073,647	D
Common Stock, par value \$0.01 per share	04/17/2006	S	600	D	\$ 162.88	1,073,047	D
Common Stock, par value \$0.01 per share	04/17/2006	S	500	D	\$ 162.87	1,072,547	D
Common Stock, par value \$0.01 per share	04/17/2006	S	700	D	\$ 162.86	1,071,847	D
Common Stock, par value \$0.01 per share	04/17/2006	S	2,300	D	\$ 162.85	1,069,547	D
	04/17/2006	S	700	D		1,068,847	D

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Common Stock, par value \$0.01 per share					\$ 162.84		
Common Stock, par value \$0.01 per share	04/17/2006	S	7,900	D	\$ 162.83	1,060,947	D
Common Stock, par value \$0.01 per share	04/17/2006	S	200	D	\$ 162.82	1,060,747	D
Common Stock, par value \$0.01 per share	04/17/2006	S	800	D	\$ 162.81	1,059,947	D
Common Stock, par value \$0.01 per share	04/17/2006	S	800	D	\$ 162.8	1,059,147	D
Common Stock, par value \$0.01 per share	04/17/2006	S	1,300	D	\$ 162.79	1,057,847	D
Common Stock, par value \$0.01 per share	04/17/2006	S	100	D	\$ 162.78	1,057,747	D
Common Stock, par value \$0.01 per share	04/17/2006	S	9,500	D	\$ 162.77	1,048,247	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Reporting Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

PALM GREGORY K
 C/O GOLDMAN, SACHS & CO.
 85 BROAD STREET
 NEW YORK, NY 10004

Executive VP - General Counsel

Signatures

/s/ Roger S. Begelman,
 Attorney-in-fact

04/19/2006

 Signature of Reporting Person

 Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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