

UNITIL CORP
Form U-1
April 30, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Application of Unitil Corporation)
) CERTIFICATE PURSUANT TO
and its Subsidiaries on Form U-1) RULE 24 UNDER THE PUBLIC
) UTILITY HOLDING COMPANY ACT
(File No. 70-9633)) of 1935

Pursuant to the requirements of Rule 24 under the Public Utility Holding Company Act of 1935, Unitil Corporation ("Unitil"), on behalf of itself and its subsidiaries, Concord Electric Company, Exeter & Hampton Electric Company, Fitchburg Gas and Electric Light Company, Unitil Power Corp., Unitil Realty Corp., Unitil Resources Inc. and Unitil Service Corp., hereby files the attached quarterly report as required by the Securities and Exchange Commission's order approving short-term borrowings by Unitil and its subsidiaries and approving the Unitil System money pool (HCAR. No. 27182; File No. 70-9633, June 9, 2000).

Exhibit

Exhibit A - Quarterly Report of Unitil Corporation and Its Subsidiaries by Short-term Borrowings and Money Pool Transactions for the First quarter of 2002.

SIGNATURE

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Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this Certificate to be signed on its behalf by the undersigned thereunto duly authorized.

UNITIL CORPORATION

By: /s/ Mark H. Collin

Mark H. Collin

Treasurer

Dated: April 29, 2002

				EXHIBIT A
QUARTERLY REPORT BY UNITIL CORPORATION AND ITS SUBSIDIARIES OF SHORT-TERM BORROWINGS AND MONEY POOL TRANSACTIONS FOR THE FIRST QUARTER OF 2002				
		Concord	Exeter & Hampton	Fitchburg
	Unitil	Electric	Electric	Gas & Electric
	Corporation	Company	Company	Light Company
(a)				
Maximum Principal Amount				
of Short-term Borrowings				
Outstanding During the				
Quarter:				
Money Pool	N/A	\$304,351	\$1,622,667	\$16,722,798
Banks	\$14,600,000	None	None	None
(b)				
Average Interest Rate for				
the Money Pool Borrowings				
During the Quarter*	N/A	2.30%	2.33%	2.29%
(c)				
Maximum Amount				
Outstanding				
By Company for Each Source				
of Outside Borrowings				
During the Quarter:				
Fleet Bank - NH	\$13,800,000	None	None	None
Citizens Bank	\$5,000,000	None	None	None
Sovereign Bank	None	None	None	None

* Excludes Bank Service and Commitment Fees				

				EXHIBIT A
QUARTERLY REPORT BY UNITIL CORPORATION AND ITS SUBSIDIARIES OF SHORT-TERM BORROWINGS AND MONEY POOL TRANSACTIONS FOR THE FIRST QUARTER OF 2002				
	UNITIL	UNITIL	UNITIL	UNITIL
	Power	Realty	Service	Resources
	Corp.	Corp.	Corp.	Inc.
(a)				
Maximum Principal Amount of Short-term Borrowings Outstanding During the Quarter:				
Money Pool	None	None	\$5,080,660	\$875,224
Banks	None	None	None	None
(b)				
Average Interest Rate for the Money Pool Borrowings During the Quarter*	None	None	2.29%	2.30%
(c)				

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Maximum Amount Outstanding				
By Company for Each Source				
of Outside Borrowings				
During the Quarter:				
Fleet Bank - NH	None	None	None	None
Citizens Bank	None	None	None	None
Sovereign Bank	None	None	None	None
* Excludes Bank Service and Commitment Fees				