WALTER MATTHEW D

Form 5

August 10, 2005

FORM 5

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0362

no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box if

washington, D.C. 2034)

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1.0

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

burden hours per response...

may continue. *See* Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported Form 4

30(h) of the Investment Company Act of 1940

Transactions Reported

| 1. Name and Address of Reporting Person * WALTER MATTHEW D | | | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer | | | |
|--|---------|----------|--|--|--|--|--|
| | | | CARDINAL HEALTH INC [CAH] | (Check all applicable) | | | |
| (Last) | (First) | (Middle) | 3. Statement for Issuer's Fiscal Year Ended | • | | | |
| | | | (Month/Day/Year) | X Director 10% Owner | | | |
| | | | 06/30/2005 | Officer (give title Other (specif | | | |
| 5200 RINGS ROAD | | | | below) below) | | | |
| (Street) | | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Reporting | | | |
| | | | Filed(Month/Day/Year) | | | | |
| | | | | (check applicable line) | | | |

DUBLIN, OHÂ 43017

X Form Filed by One Reporting Person ___ Form Filed by More than One Reporting Person

| (City) | (State) (| Zip) Table | e I - Non-Deri | vative Seco | urities | Acqui | red, Disposed of | f, or Beneficial | ly Owned |
|--------------------------------------|--------------------------------------|---|---|---|---------|---------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securit (A) or Dis (D) (Instr. 3, 4 | sposed | of | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Shares | 02/23/2005 | Â | G | 1,113 | D | \$ (1) | 130,413 (2) | D | Â |
| Common Shares | 02/23/2005 | Â | G | 1,113 | A | \$ <u>(1)</u> | 6,840 | I | By trusts FBO children |
| Common Shares | 04/23/2005 | Â | G | 34,502 | A | \$ (1) | 34,502 | I | By DGT Trust (3) |
| Common Shares | Â | Â | Â | Â | Â | Â | 1,090 | I | By spouse |

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| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. | | Persons will contained ithe form di | SEC 2270 (9-02) | | | | | | |
|---|---|-------------------------------------|--------------------|---|---|---|-----------|---|---|
| Common Shares | Â | Â | Â | Â | Â | Â | 84,889 | I | By GRAT I |
| Common Shares | Â | Â | Â | Â | Â | Â | 1,112,663 | I | By LLC (5) |
| Common Shares | Â | Â | Â | Â | Â | Â | 31,097 | I | By Matthew D. Walter Trust (4) |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|--------------------------------------|---|---|---|-----|--|--------------------|---|--|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Option (right to buy) (6) | \$ 70.3 | Â | Â | Â | Â | Â | 05/01/2002 | 05/01/2012 | Common Shares | 2,134 |
| Option (right to buy) (7) | \$ 70.3 | Â | Â | Â | Â | Â | 05/01/2002 | 05/01/2012 | Common Shares | 1,422 |
| Option (right to buy) (7) | \$ 70.01 | Â | Â | Â | Â | Â | 11/06/2002 | 11/06/2012 | Common Shares | 3,571 |
| Option (right to buy) (7) | \$ 59 | Â | Â | Â | Â | Â | 11/05/2003 | 11/05/2013 | Common Shares | 5,084 |
| Option (right to buy) (6) | \$ 54.2 | Â | Â | Â | Â | Â | 12/08/2004 | 12/08/2014 | Common Shares | 3,094 |
| Option (right to | \$ 54.2 | Â | Â | Â | Â | Â | 12/08/2004 | 12/08/2014 | Common Shares | 2,441 |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

WALTER MATTHEW D 5200 RINGS ROAD DUBLIN, OHÂ 43017

X Â Â Â

Signatures

Matthew D. Walter 08/10/2005

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Bona fide gift.
- (2) 15,111 of these shares were previously reported as indirectly beneficially owned through GRAT I, and were subsequently transferred to direct beneficial ownership on 3/24/2005.
- (3) Reporting person holds a one-third economic interest in, and is a co-trustee of, the DGT Trust.
- (4) Shares held in the MDW Trust of which the reporting person is the primary beneficiary and pursuant to which the reporting person may withdraw proceeds at certain specified times.
- (5) Reporting person holds a one-third economic interest in, and is the manager of, the LLC.
- (6) Stock options granted pursuant to the Cardinal Health, Inc. Equity Incentive Plan.
- (7) Stock options granted pursuant to the Cardinal Health, Inc. Outside Directors Equity Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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