

FIRST MIDWEST BANCORP INC

Form 8-K

August 26, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 26, 2008

First Midwest Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware

0-10967

36-3161078

(State or other jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

One Pierce Place, Suite 1500, Itasca, Illinois

60143

(Address of principal executive offices)

(Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

In light of recent market concerns regarding the value of the equity securities of Fannie Mae and Freddie Mac, James Hotchkiss, Executive Vice President and Treasurer of First Midwest Bank, the wholly-owned subsidiary of Itasca-based First Midwest Bancorp, Inc. ("FMBI" or the Company"), today reaffirmed that FMBI does not hold any common or preferred equity securities of either Fannie Mae or Freddie Mac.

To learn more about FMBI, you can visit the Company's website at http://www.firstmidwest.com/aboutinvestor_overview.asp.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc

(Registrant)

Date: August 26, 2008

/s/ Cynthia A. Lance
Cynthia A. Lance
Executive Vice President and
Corporate Secretary