

FIRST MIDWEST BANCORP INC

Form 8-K

February 25, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 25, 2004

First Midwest Bancorp, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 0-10967 | 36-3161078 |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---|------------|
| 300 Park Boulevard, Suite 405, Itasca, Illinois | 60143 |
| (Address of principal executive offices) | (Zip Code) |

(630) 875-7450

(Registrant's telephone number, including area code)

N/A

(Former name and address, if changed since last report)

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Item 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibit Index:

99 Power Point presentation delivered by the Registrant's President and Chief Executive Officer on February 25, 2004.

Item 12. Disclosure of Results of Operations and Financial Condition

On February 25, 2004, First Midwest Bancorp, Inc. presented at the 2004 Midwest Super-Community Bank Conference. The presentation is available on the Company's website, www.firstmidwest.com, and is attached as Exhibit 99 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.
(Registrant)

Date: February 25, 2004

/s/ STEVEN H. SHAPIRO
Steven H. Shapiro
Executive Vice President