

FIRST MID ILLINOIS BANCSHARES INC  
 Form 5  
 January 12, 2005

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
**ROWLAND WILLIAM S**

2. Issuer Name and Ticker or Trading Symbol  
**FIRST MID ILLINOIS BANCSHARES INC [FMBH.OB]**

5. Relationship of Reporting Person(s) to Issuer  
 (Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
 12/31/2004

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Pres & Chief Executive Officer

# 1 PRAIRIE SUN LANE

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting  
 (check applicable line)

MATTOON, IL 61938

(City) (State) (Zip)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	Amount (A) or (D)	Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	01/30/2004	Â	J <sup>(10)</sup>	30.668	A	\$ 46.55	3,595.362	I	By 401K
Common Stock	06/25/2004	Â	J <sup>(10)</sup>	23.602	A	\$ 48.75	5,428.447 <sup>(11)</sup>	I	By 401K
Common Stock	Â	Â	Â	Â	Â	Â	16,425.685	I	By IRA
Common Stock	Â	Â	Â	Â	Â	Â	631.484	D	Â
	Â	Â	Â	Â	Â	Â	4,014.081	I	

Common  
StockBy  
Deferred  
Comp

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares
					(A)	(D)	Date Exercisable	Expiration Date		
Stock Option	\$ 10.45	Â	Â	Â	Â	Â	10/21/1998 <sup>(1)</sup>	10/21/2007	Common Stock	9,000
Stock Option	\$ 14.99	Â	Â	Â	Â	Â	10/01/1999 <sup>(2)</sup>	01/12/2008	Common Stock	4,500
Stock Option	\$ 15.56	Â	Â	Â	Â	Â	01/01/2000 <sup>(3)</sup>	12/22/2008	Common Stock	4,500
Stock Option	\$ 15.33	Â	Â	Â	Â	Â	01/01/2001 <sup>(4)</sup>	12/13/2009	Common Stock	12,375
Stock Option	\$ 12.56	Â	Â	Â	Â	Â	01/01/2002 <sup>(5)</sup>	12/18/2010	Common Stock	5,625
Stock Option	\$ 16	Â	Â	Â	Â	Â	01/01/2003 <sup>(6)</sup>	12/18/2011	Common Stock	13,500
Stock Option	\$ 18.17	Â	Â	Â	Â	Â	01/01/2004 <sup>(7)</sup>	12/16/2012	Common Stock	12,000
Stock Option	\$ 31	Â	Â	Â	Â	Â	01/01/2005 <sup>(8)</sup>	12/16/2013	Common Stock	12,000
Stock Option	\$ 41	Â	Â	Â	Â	Â	01/01/2006 <sup>(9)</sup>	12/14/2014	Common Stock	12,000

## Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

2

Director 10% Owner Officer Other

ROWLAND WILLIAM S  
 # 1 PRAIRIE SUN LANE      Â      Â      Â Pres & Chief Executive Officer      Â  
 MATTOON, IL 61938

## Signatures

Michael L. Taylor, pursuant to a Power of Attorney filed on 01/12/2005  
 12/19/2002.

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Options become exercisable in 4 equal annual installments beginning on 10/21/1998.
- (2) Options become exercisable in 4 equal annual installments beginning on 01/01/1999.
- (3) Options become exercisable in 4 equal annual installments beginning on 01/01/2000.
- (4) Options become exercisable in 4 equal annual installments beginning on 01/01/2001.
- (5) Options become exercisable in 4 equal annual installments beginning on 01/01/2002.
- (6) Options become exercisable in 4 equal annual installments beginning on 01/01/2003.
- (7) Options become exercisable in 4 equal annual installments beginning on 01/01/2004.
- (8) Options become exercisable in 4 equal annual installments beginning on 01/01/2005.
- (9) Options become exercisable in 4 equal annual installments beginning on 01/01/2006.
- (10) Shares acquired through the Company's dividend reinvestment plan with dividends paid on shares of common stock held.
- (11) Shares balance has been adjusted to reflect a 3 for 2 stock split that occurred on July 16, 2004.

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