

KATY INDUSTRIES INC  
Form 8-K  
December 06, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 5, 2005

**Katy Industries, Inc.**  
(Exact name of registrant as specified in its charter)

<b>Delaware</b>	<b>001-05558</b>	<b>75--1277589</b>
(State of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

**765 Straits Turnpike**  
**Middlebury, Connecticut 06762**  
(Address of principal executive offices) (Zip Code)

**(203) 598-0397**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

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**Item 8.01 Other Events**

On December 5, 2005, Katy Industries, Inc. issued a press release announcing the resumption of a share repurchase program. A copy of the press release is being filed as Exhibit 99.1 to this Current Report on Form 8-K.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

<u>Number</u>	<u>Exhibit</u>
99.1	Katy Industries, Inc. press release issued December 5, 2005.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KATY INDUSTRIES, INC.**  
(Registrant)

By: /s/ Amir Rosenthal  
Amir Rosenthal  
Vice President, Chief Financial Officer,  
General Counsel and Secretary

Date: December 6, 2005

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**Exhibits**

Exhibit No. Description

99.1 Press release issued by Katy Industries, Inc. on December 5, 2005.