

Edgar Filing: ENNIS, INC. - Form 8-K

ENNIS, INC.
Form 8-K
November 02, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest
Event Reported: November 1, 2004

ENNIS, INC.

(Exact name of registrant as specified in its charter)

TEXAS

1-5807

75-0256410

(State or other Jurisdiction (Commission I. R. S. Employer
of incorporation) File Number) Identification No.)

2441 Presidential Parkway, Midlothian, Texas

76065

(Address of principal executive offices) (Zip Code)

(972) 775-9801

(Registrant's telephone number, including area code)

No Change

(Former name or former address, if changed since last report)

Item 3.02. Unregistered Sale of Equity Securities

On November 1, 2004, Ennis, Inc. (the "Company") completed the acquisition of Royal Business Forms, Inc. ("Royal"), a privately held company headquartered in Arlington Texas. In connection with the acquisition, the stockholders of

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Royal received 177,458 shares of the Company's common stock valued at \$3,700,000.

The shares of common stock issued to the shareholders of Royal Business Forms will not be registered under the Securities Act of 1933, as amended, or any state securities laws. The sales were made in reliance on the exemption from registration provided by Section 4(2) of the Securities Act. The press release related to that transaction is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release, dated November 1, 2004, entitled "Ennis, Inc. Acquires Royal Business Forms, Inc., Purchase of Royal for \$3.7 Million in Stock".

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENNIS, INC.

Date: November 2, 2004

/s/ Harve Cathey

Harve Cathey,
Vice President - Finance and CFO,
Secretary, Principal Financial and
Accounting Officer
Ennis, Inc.

EXHIBIT INDEX

Exhibit Number	Exhibit
Exhibit 99.1	Press Release, dated November 1, 2004, entitled "Ennis, Inc. Acquires Royal Business Forms, Inc., Purchase of Royal for \$3.7 Million in Stock".