

EASTMAN KODAK CO
Form 4
January 05, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BERMAN ROBERT L

(Last) (First) (Middle)
343 STATE STREET
(Street)

ROCHESTER, NY 14650

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EASTMAN KODAK CO [EK]

3. Date of Earliest Transaction
(Month/Day/Year)
01/03/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Senior Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V Amount (D) Price			
Common Stock	01/03/2012		M	12,750 (8) A \$ 0.65	22,740	D	
Common Stock	01/03/2012		F	4,619 (1) D \$ 0.65	30,871	D	
Common Stock	01/03/2012		M	21,675 (9) A \$ 0.65	52,546	D	
Common Stock	01/03/2012		F	7,851 (1) D \$ 0.65	44,695	D	
Common Stock					23.282	I	By Trustee of ESOP

Edgar Filing: EASTMAN KODAK CO - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title
Option (right to buy)	\$ 26.46					<u>(4)</u>	05/11/2012	Common Stock
Option (right to buy)	\$ 26.47					<u>(4)</u>	05/31/2012	Common Stock
Option (right to buy)	\$ 31.3					<u>(2)</u>	08/25/2012	common stock
Option (right to buy)	\$ 36.66					<u>(2)</u>	11/21/2012	common stock
Option (right to buy) ⁽³⁾	\$ 24.75					<u>(4)</u>	12/06/2012	Common Stock
Option (right to buy) ⁽³⁾	\$ 25.88					<u>(4)</u>	12/11/2013	Common Stock
Option (right to buy) ⁽³⁾	\$ 23.28					<u>(4)</u>	12/10/2014	Common Stock
Option (right to buy) ⁽³⁾	\$ 7.41					<u>(4)</u>	12/08/2015	Common Stock
Option (right to buy)	\$ 3.4					<u>(4)</u>	02/27/2018	Common Stock

Stock Units ⁽¹⁰⁾	<u>(6)</u>				<u>(5)</u>	<u>(5)</u>	Common Stock
Restricted Stock Units ⁽⁷⁾	<u>(6)</u>	01/03/2012	M	12,750 ⁽⁸⁾	12/31/2011 ⁽¹¹⁾	12/31/2011 ⁽¹¹⁾	Common Stock
Restricted Stock Units	<u>(6)</u>				<u>(12)</u>	<u>(12)</u>	Common Stock
Restricted Stock Units ⁽¹³⁾	<u>(6)</u>	01/03/2012	M	21,675 ⁽⁹⁾	12/31/2011 ⁽¹¹⁾	12/31/2011 ⁽¹¹⁾	Common Stock
Restricted Stock Units	<u>(6)</u>				<u>(14)</u>	<u>(14)</u>	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BERMAN ROBERT L 343 STATE STREET ROCHESTER, NY 14650			Senior Vice President	

Signatures

Patrick M. Sheller, as attorney-in-fact for Robert L. Berman 01/05/2012

 Signature of Reporting Person

 Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Payment of withholding taxes.
- (2) These options have vested.
- (3) Stock option granted under the 2005 Omnibus Long-Term Compensation Plan.
- (4) These options vest one-third on each of the first three anniversaries of the date of grant.
- (5) Not Applicable
- (6) These units convert on a one-for-one basis.
- (7) The effective date for these RSUs is January 1, 2009.
- (8) Vesting and distribution of shares of Restricted Stock Units.
- (9) Vesting and distribution of shares of Leadership Stock 2009 Cycle.
- (10) These units granted under the 2000 Omnibus Long-Term Compensation Plan; Leadership Stock Program, 2004-2005 cycle.
- (11) This is the date these restricted stock units will vest.
- (12) These units vest 50% on both the 3rd and 4th anniversary of the grant date.

Edgar Filing: EASTMAN KODAK CO - Form 4

(13) These are units earned under the Company's Leadership Stock Program for the 2009 performance cycle.

(14) These units vest one-third on each of the first three anniversaries of the date of grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.