

CATERPILLAR INC  
Form 8-K  
December 01, 2016

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): December 1, 2016

CATERPILLAR INC.  
(Exact name of registrant as specified  
in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-768  
(Country Code)  
37-0692744  
(IRS Employer Identification No.)  
File Number)

100  
NE  
Adams  
Street,  
Peoria,  
Illinois 61629  
(Zip Code)  
(Address  
of  
principal  
executive  
offices)

Registrant's telephone number,  
including area code: (309) 675-1000

Former name or former address, if changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

Item 7.01. Regulation FD Disclosure.

On December 1, 2016 Caterpillar Inc. Group President of Resource Industries Denise Johnson and Director of Investor Relations Amy Campbell will present at a Credit Suisse Industrials Conference scheduled to begin at 11:15 a.m. EST. The event is available via webcast at <https://www.webcaster4.com/Webcast/Page/1302/18518>. Presentation materials are available at <http://www.caterpillar.com/en/investors/events-and-presentations.html>.

A copy of the presentation materials is attached hereto as Exhibit 99.1 and is incorporated into this Item 7.01 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is furnished as an exhibit to this report:

99.1 Caterpillar Inc. presentation materials dated December 1, 2016.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

December 1, 2016 By: /s/ James B. Buda

James B. Buda

Executive Vice President, Law and Public Policy

---

EXHIBIT INDEX

Exhibit No. Description

99.1 Caterpillar Inc. presentation materials dated December 1, 2016.