

CATERPILLAR INC  
Form 8-K  
April 22, 2016

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): April 22, 2016

CATERPILLAR INC.

(Exact name of registrant as specified  
in its charter)

Delaware

(State or other jurisdiction of  
incorporation)

1-768

(Company's Form 10144

File (IRS Employer Identification No.)  
Number)

100

NE

Adams

Street,

Peoria,  
61629

Illinois  
(Zip Code)  
(Address

of

principal

executive

offices)

Registrant's telephone number,  
including area code: (309) 675-1000

Former name or former address, if  
changed since last report: N/A

Check the appropriate box below if  
the Form 8-K filing is intended to  
simultaneously satisfy the filing  
obligation of the registrant under any  
of the following provisions:

o

Written communications pursuant  
to Rule 425 under the Securities  
Act (17 CFR 230.425)

- o Soliciting material pursuant to  
Rule 14a-12 under the Exchange  
Act (17 CFR 240.14a-12)

- o Pre-commencement  
communications pursuant to Rule  
14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

- o Pre-commencement  
communications pursuant to Rule  
13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

On April 22, 2016, Caterpillar Inc. ("Caterpillar") issued a press release reporting its financial results for the first quarter ended March 31, 2016. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated into this Item 2.02 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is furnished as an exhibit to this report:

99.1 Caterpillar Inc. press release dated April 22, 2016.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

April 22, 2016      By:    /s/James B. Buda  
                             James B. Buda  
                             Executive Vice President, Law and Public  
                             Policy

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EXHIBIT INDEX

Exhibit No. Description

99.1 Caterpillar Inc. press release dated April 22, 2016.