

CATERPILLAR INC  
Form 10-Q/A  
May 03, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
**FORM 10-Q/A**  
**(Amendment No. 1\*)**

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934

For the quarterly period ended March 31, 2007

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number: 1-768

**CATERPILLAR INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of incorporation)

37-0602744  
(IRS Employer I.D. No.)

100 NE Adams Street, Peoria, Illinois  
(Address of principal executive offices)

61629  
(Zip Code)

Registrant's telephone number, including area code:  
(309) 675-1000

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act. (Check one):  
Large accelerated filer  Accelerated filer  Non-accelerated filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

At March 31, 2007, 640,395,899 shares of common stock of the Registrant were outstanding.

*\*This Form 10-Q/A is identical to the Form 10-Q filed with the SEC on 5/3/07 (SEC Accession No. 0000018230-07-000304) and is being filed for the sole purpose of correcting a typographical error whereby Exhibit 31.2 did not contain the typed signature of the signing officer.*

**Part I. FINANCIAL INFORMATION****Item 1. Financial Statements**

**Caterpillar Inc.**  
**Consolidated Statement of Results of Operations**  
**(Unaudited)**  
**(Dollars in millions except per share data)**

	<b>Three Months Ended</b>	
	<b>March 31,</b>	
	<b>2007</b>	<b>2006</b>
	<u>                    </u>	<u>                    </u>
<b>Sales and revenues:</b>		
Sales of Machinery and Engines	\$ 9,321	\$ 8,743
Revenues of Financial Products	695	649
	<u>                    </u>	<u>                    </u>
Total sales and revenues	10,016	9,392
<b>Operating costs:</b>		
Cost of goods sold	7,136	6,552
Selling, general and administrative expenses	890	821
Research and development expenses	340	307
Interest expense of Financial Products	271	232
Other operating expenses	239	262
	<u>                    </u>	<u>                    </u>
Total operating costs	8,876	8,174
Total operating costs	<u>                    </u>	<u>                    </u>
<b>Operating profit</b>	1,140	1,218
Interest expense excluding Financial Products	79	68
Other income (expense)	111	43
	<u>                    </u>	<u>                    </u>
<b>Consolidated profit before taxes</b>	1,172	1,193
Provision for income taxes	375	370
	<u>                    </u>	<u>                    </u>
Profit of consolidated companies	797	823
Equity in profit (loss) of unconsolidated affiliated companies	19	17
	<u>                    </u>	<u>                    </u>
<b>Profit</b>	\$ 816	\$ 840
	<u>                    </u>	<u>                    </u>
<b>Profit per common share</b>	\$ 1.27	\$ 1.25
<b>Profit per common share - diluted <sup>1</sup></b>	\$ 1.23	\$ 1.20

<b>Weighted-average common shares outstanding (millions)</b>		
- Basic	643.9	672.0
- Diluted <sup>1</sup>	665.2	699.1

<b>Cash dividends declared per common share</b>	\$	—	\$	—
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<sup>1</sup> Diluted by assumed exercise of stock-based compensation awards using the treasury stock method.

**See accompanying notes to Consolidated Financial Statements.**

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**Caterpillar Inc.**  
**Consolidated Statement of Financial Position**  
**(Unaudited)**  
**(Dollars in millions)**

	<b>March 31, 2007</b>	<b>December 31, 2006</b>
<b>Assets</b>		
Current assets:		
Cash and short-term investments	\$ 607	\$ 530
Receivables - trade and other	8,016	8,607
Receivables - finance	6,700	6,804
Deferred and refundable income taxes	847	733
Prepaid expenses and other current assets	657	638
Inventories	7,131	6,351
<b>Total current assets</b>	<b>23,958</b>	<b>23,663</b>
Property, plant and equipment - net	8,892	8,851
Long-term receivables - trade and other	705	860
Long-term receivables - finance	11,799	11,531
Investments in unconsolidated affiliated companies	554	