

Milacron Holdings Corp.  
Form 8-K  
May 03, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

---

FORM 8-K

---

Current Report  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934  
April 30, 2018  
Date of Report (Date of earliest event reported)

---

Milacron Holdings Corp.  
(Exact name of registrant as specified in its charter)

---

Delaware  
(State or other jurisdiction  
of incorporation)

001-37458 (Commission File Number)	80-0798640 (IRS Employer Identification No.)
--	--

10200 Alliance Road, Suite 200 Cincinnati, Ohio (Address of principal executive offices) (513) 487-5000 (Registrant's telephone number, including area code)	45242 (Zip Code)
--	---------------------

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§203.405 of this chapter or Rule 12b-2 of the Securities Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

Edgar Filing: Milacron Holdings Corp. - Form 8-K

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financing accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

---

Item 8.01 Other Events.

On April 30, 2018, Milacron Holdings Corp. (the "Company") made a voluntary \$25.0 million principal payment on the Company's outstanding senior secured term loan facility with a maturity date of September 28, 2023 ("2017 Term Loan Facility"). Consistent with the Company's first quarter 2018 earnings call, the Company is committed to an additional minimum pay down of \$50.0 million on the 2017 Term Loan Facility, for a total minimum of \$100.0 million.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MILACRON HOLDINGS  
CORP.

By: /s/ Bruce Chalmers  
Name: Bruce Chalmers  
Title: Chief Financial Officer  
Date: May 3, 2018