

A-Mark Precious Metals, Inc.
Form 8-K
January 04, 2019

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 7, 2018

A-MARK PRECIOUS METALS, INC.
(Exact name of registrant as specified in its charter)
Delaware 001-36347 11-246169
(State or other jurisdiction of (Commission (I.R.S. employer
incorporation or organization) file number) identification no.)
2121 Rosecrans Avenue
Suite 6300 90245
El Segundo, CA (Zip code)
(Address of principal executive offices)

Registrant's telephone number, including area
code: (310) 587-1477

Not Applicable
(Former Name or Former Address, if Changed Since
Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

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If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. "

Item 8.01. Other Events.

On December 7, 2018, Goldline, Inc., a wholly owned subsidiary of the Company, prepaid the \$7,500,000 principal amount outstanding under its credit facility with various lenders, together with a 2% (\$150,000) prepayment premium and accrued and unpaid interest through the date of prepayment. Under the terms of the prepayment, the applicable credit and related agreements have been terminated and none of the parties thereto have any further rights or obligations thereunder.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 4, 2019

A-MARK PRECIOUS METALS, INC.

By: /s/ Carol Meltzer

Name: Carol Meltzer

Title: General Counsel and Secretary