VirTra, Inc Form 8-K March 27, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 27, 2018

VIRTRA, INC.

(Exact name of Registrant as Specified in Its Charter)

Nevada 001-38420 93-1207631 (State or Other Jurisdiction of Incorporation) Given the File Number of Identification No.)

7970 S. Kyrene Rd.

Tempe, AZ 85284 (Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (480) 968-1488

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Not Applicable
(Former Name or Former Address, if Changed Since Last Report)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
[]Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[]Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[]Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[]Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securitie Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).
Emerging Growth Company [X]
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. []

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Item 7.01 Regulation FD Disclosure.

On March 27, 2018, VirTra, Inc. ("VirTra") issued a press release announcing that its common stock is expected to begin trading on the Nasdaq Capital Market ("Nasdaq"), under the ticker "VTSID", on March 29, 2018. In connection with the move to Nasdaq, VirTra has registered its common shares with the Securities and Exchange Commission ("SEC"), and as such, VirTra will be subject to all the reporting obligations of a public reporting company going forward. On or about April 2, 2018, it is expected that the "D" will be dropped from VirTra's ticker symbol with VirTra's common stock then trading on Nasdaq under the ticker "VTSI". A copy of this press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. The information contained in the website is not a part of this current report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 <u>Press release of VirTra, Inc. dated March 27, 2018.</u>

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIRTRA, INC.

Date: March 27, 2018 By: /s/Robert D. Ferris

Name: Robert D. Ferris

Title: Chief Executive Officer