SEARS HOLDINGS CORP

Form 8-K

November 15, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 15, 2012

SEARS HOLDINGS CORPORATION

(Exact name of registrant as specified in charter)

Delaware 000-51217 20-1920798 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

3333 Beverly Road

Hoffman Estates, Illinois

(Address of principal executive offices)

Registrant's telephone number, including area code: (847) 286-2500

(Former name or former address, if changed since last report): Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

60179

(Zip code)

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On November 15, 2012, Sears Holdings Corporation issued a press release regarding its third quarter 2012 earnings. The

press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release dated November 15, 2012.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEARS HOLDINGS

CORPORATION

By: /s/ Robert A.

Riecker

Robert A. Riecker Vice President, Controller

and Chief

Accounting Officer

Date: November 15, 2012

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Exhibit Index

99.1 Press release dated November 15, 2012.

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