

SIELOX INC
Form RW WD
March 25, 2010

SIELOX, INC.

170 East Ninth Avenue

Runnemede, New Jersey 08078

March 25, 2010

VIA EDGAR

Securities and Exchange Commission

100 F Street, N.E.

Washington, DC 20549

Re:

Sielox, Inc.

Registration Statement on Form S-3 (File No. 333-97461), filed on July 31, 2002

Ladies and Gentlemen:

Please be advised that Sielox, Inc. (the Registrant) hereby requests that the Securities and Exchange Commission withdraw the Registrant s application for withdrawal (the Rule 477 Application) of that certain Registration Statement on Form S-3 (File No. 333-97461), together with all exhibits thereto (the Registration Statement).

The Registrant has elected to withdraw the Rule 477 Application and will instead file a post-effective amendment to the Registration Statement.

Any questions or comments on this request should be directed to Stephen E. Fox at (212) 592-5924.

Very truly yours,

Sielox, Inc.

By: /s/ Melvyn Brunt

Name: Melvyn Brunt

Title: Chief Financial Officer

cc: Stephen E. Fox