

Burlington Coat Factory Investments Holdings, Inc.
Form 8-K
April 18, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 18, 2007

Burlington Coat Factory Investments Holdings, Inc.

(Exact Name of Registrant As Specified In Charter)

Delaware	333-137917	20-4663833
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1830 Route 130 North
Burlington, New Jersey 08016

(Address of Principal Executive Offices, including Zip Code)

(609) 387-7800
(Registrant's telephone number, including area code)

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure

On April 16, 2007, Burlington Coat Factory Investments Holdings, Inc. and its wholly owned subsidiaries (“Burlington Coat Factory”) issued a press release announcing a conference call to be held on April 18, 2007 to discuss its third quarter results ending March 3, 2007. A copy of the press release is furnished as Exhibit 99.1 to this Current Report.

On April 17, 2007, the Company issued a press release announcing its results of operations for the three-month and nine-month periods ended March 3, 2007. A copy of the press release is furnished as Exhibit 99.2 to this Current Report.

On April 18, 2007, the Company held a conference call to discuss its third quarter results.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release, dated April 16, 2007

99.2 Press Release, dated April 17, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Burlington, New Jersey on April 18, 2007.

Burlington Coat Factory Investments Holdings, Inc.
(Registrant)

By: /s/ Thomas Fitzgerald
Thomas Fitzgerald
Executive Vice President and Chief Financial Officer
(Principal Financial Officer)

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|------|--------------------------------------|
| 99.1 | Press Release, dated April 16, 2007. |
| 99.2 | Press Release, dated April 17, 2007. |