CAMBIUM LEARNING GROUP, INC. Form 8-K/A May 06, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

CAMBIUM LEARNING GROUP, INC.

(Exact name of registrant as specified in its charter)

001-34575

(Commission

File Number)

Delaware

(State or other jurisdiction of incorporation)

17855 North Dallas Parkway, Suite 400, Dallas, Texas

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

27-0587428

(I.R.S. Employer Identification No.)

75287

(Zip Code)

214-932-9500

March 19, 2013

Edgar Filing: CAMBIUM LEARNING GROUP, INC. - Form 8-K/A

Top of the Form

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On April 30, 2013, Cambium Learning Group, Inc. amended its agreement with Joe Walsh to name Mr. Walsh an employee rather than a consultant. With the exception of the fact that Mr. Walsh is eligible for employee benefits, the terms of the amended agreement are substantially the same as the original agreement. The foregoing description of the agreement does not purport to be complete, and is qualified in its entirety by reference to the complete text of the agreement which will be filed with our forthcoming periodic report on Form 10-Q.

Top of the Form

May 6, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAMBIUM LEARNING GROUP, INC.

By: /s/ Barbara Benson

Name: Barbara Benson Title: Chief Financial Officer