TWEETER HOME ENTERTAINMENT GROUP INC

Form 8-K June 11, 2007

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

June 11, 2007

## Tweeter Home Entertainment Group, Inc.

(Exact name of registrant as specified in its charter)

| Delaware   | 0-24091   | 04-341/513   |
|--|---|--|
| (State or other jurisdiction of incorporation)   | (Commission<br>File Number)   | (I.R.S. Employer Identification No.)                 |
| 40 Pequot Way, Canton, Massachusetts   |   | 02021  |
| (Address of principal executive offices)   |   | (Zip Code)   |
| Registrant s telephone number, including area code:  |   | (781) 830-3000                                       |
|  | Not Applicable  |  |
| Former nam   | e or former address, if changed since                                       | last report  |
| Check the appropriate box below if the Form 8-K filing   | g is intended to simultaneously satisfy                                     | the filing obligation of the registrant under any of |
| he following provisions:   |   |  |
| <ol> <li>Written communications pursuant to Rule 425 und</li> <li>Soliciting material pursuant to Rule 14a-12 under t</li> <li>Pre-commencement communications pursuant to R</li> <li>Pre-commencement communications pursuant to R</li> </ol> | the Exchange Act (17 CFR 240.14a-12<br>Rule 14d-2(b) under the Exchange Act | 2)<br>(17 CFR 240.14d-2(b))                          |

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#### Item 1.03 Bankruptcy or Receivership.

On June 11, 2007, the registrant and each of its subsidiaries (collectively, the "Debtors") filed voluntary petitions for reorganization under Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") (Case Nos. 07-10788, 07-10789, 07-10790, 07-10792, 07-10793, 07-10795, and 07-10796) in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Chapter 11 Cases have been assigned to the Honorable Judge Peter J. Walsh and are being jointly administered. The Debtors will continue to operate their business as debtors-in-possession under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Code and orders of the Court.

In addition to the registrant, the Debtors include Sound Advice of Arizona, Inc., New England Audio Co., Inc., NEA Delaware, Inc., Hillcrest High Fidelity, Inc., Sound Advice, Inc., Sumarc Electronics, Inc., and THEG USA, L.P.

A copy of the press release announcing the bankruptcy filing is attached as Exhibit 99.1 hereto.

#### Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release dated June 11, 2007.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Tweeter Home Entertainment Group, Inc.

June 11, 2007 By: Gregory W. Hunt

Name: Gregory W. Hunt

Title: Senior Vice President/Chief Financial Officer

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#### Exhibit Index

| Exhibit No. | Description                       |  |
|-------------|-----------------------------------|--|
| 99.1        | Press Release dated June 11, 2007 |  |