

ARDENT MINES LTD
Form 10-Q/A
November 21, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 10-Q/A

Amendment No. 1

☒ Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
For the quarterly period ended: September 30, 2012

☐ Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
For the transition period from _____ to _____

Commission File Number: **000-50423**

ARDENT MINES LIMITED

(Exact Name of Registrant as Specified in its Charter)

Nevada
(State or Other Jurisdiction of
Incorporation or Organization)

88-0471870
(IRS Employer Identification
Number)

100 Wall Street, 10th Floor

New York, New York 10005

(Address of principal executive offices)

(778) 892-9490

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(Registrant's telephone number, including area code)

N/A

(Former Name, Former Address and Former Fiscal Year,

If Changed Since Last Report)

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes ☒ No ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large Accelerated Filer	☐	Accelerated Filer	☐
Accelerated Filer	☐	Smaller Reporting Company	☒

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes ☐ No ☒

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date: The Issuer had 16,623,391 shares of Common Stock, par value \$0.00001, outstanding as of November 19, 2012.

EXPLANATORY NOTE

Ardent Mines Limited (the “Company”) is filing this Amendment No. 1 on Form 10-Q/A (this “Amendment”) to its Quarterly Report on Form 10-Q for the period ended September 30, 2012 (the “Form 10-Q”), filed with the Securities and Exchange Commission on November 19, 2012 (the “Original Filing Date”), to furnish certain Exhibits to the Form 10-Q that were omitted in error from the original filing.

No other information included in the Company’s Form 10-Q is changed by this Amendment. In addition, this Amendment does not reflect events that have occurred after the Original Filing Date, nor does it modify or update those disclosures in the Form 10-Q that may have been affected by subsequent events.

Pursuant to Rule 406T of Regulation S-T, the Interactive Data Files furnished on Exhibit 101 hereto will not be deemed “filed” for the purposes of Section 18 of the Securities and Exchange Act of 1934 or otherwise subject to the liability of that section, nor will they be deemed filed or made a part of a registration statement or prospectus for purposes of Sections 11 and 12 of the Securities Act of 1933, or otherwise subject to liability under those sections.

PART II. OTHER INFORMATION

ITEM 6. EXHIBITS.

The following documents are included herein:

Exhibit No.	Document Description
Exhibit 10.29	Note to CRG Finance AG in the amount of \$300,000, dated as of September 9, 2012, incorporated by reference to Exhibit 10.29 to the Company's Annual Report on Form 10-K, filed with the Securities and Exchange Commission on October 15, 2012.
Exhibit 10.30	Agreement by and between the Company and Monarch Media LLC, dated as of September 11, 2012.
Exhibit 10.31	Promissory Note to Tumlins Trade Inc. in the amount of \$250,000, dated November 14, 2012.
Exhibit 10.32	Promissory Note to Volodymyr Khopta in the amount of \$55,000, dated November 13, 2012.
Exhibit 31.1	Certification of Principal Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
Exhibit 31.2	Certification of Principal Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
Exhibit 32.1	Certification of the Principal Executive Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
Exhibit 32.2	Certification of the Principal Financial Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
Exhibit 101	Interactive Data Files 101.INS – XBRL Instance Document* 101.SCH - XBRL Taxonomy Schema* 101.CAL - XBRL Taxonomy Calculation Linkbase* 101.DEF - XBRL Taxonomy Definition Linkbase*

101.LAB - XBRL Taxonomy Label Linkbase*

101.PRE - XBRL Taxonomy Presentation Linkbase*

* These exhibits are furnished to the SEC as accompanying documents and are not to be deemed “filed” for purposes of Sections 11 and 12 of the Securities Act of 1933, as amended, and Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of these Sections nor shall they be deemed incorporated by reference into any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ARDENT MINES LIMITED

(Registrant)

By: /s/ URMAS TURU
Name: Urmaz Turu
Title: Interim Chief Executive
Officer, Principal Executive Officer and
Director

By: /s/ GABRIEL MARGENT
Name: Gabriel Margent
Title: Chief Financial Officer, Director,
Principal Financial Officer and Principal
Accounting Officer

Dated: November 21, 2012

