

Ternium S.A.  
Form 6-K  
February 21, 2013

**FORM 6 - K**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a - 16 or 15d - 16 of**  
**the Securities Exchange Act of 1934**

**As of 2/20/2012**

**Ternium S.A.**

(Translation of Registrant's name into English)

**Ternium S.A.**  
**29, Avenue de la Porte-Neuve**

**L-2227 Luxembourg**

**(352) 2668-3152**

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or 40-F.

Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12G3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

**Not applicable**

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The attached material is being furnished to the Securities and Exchange Commission pursuant to Rule 13a-16 and Form 6-K under the Securities Exchange Act of 1934, as amended.

This report contains Ternium S.A.'s consolidated financial statements as of December 31, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TERNIUM S.A.

By: /s/ Pablo Brizzio

By: /s/ Daniel Novegil

Name: Pablo Brizzio

Name: Daniel Novegil

Title: Chief Financial Officer

Title: Chief Executive Officer

Dated: February 20, 2013

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**TERNIUM S.A.**

**Consolidated Financial Statements**

**as of December 31, 2012 and 2011 and**

**for the years ended on December 31, 2012, 2011 and 2010**

29 Avenue de la Porte-Neuve, 3<sup>rd</sup> floor

L – 2227

R.C.S. Luxembourg: B 98 668

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TERNIUM S.A.

Consolidated Financial Statements as of December 31, 2012 and 2011

and for the years ended December 31, 2012, 2011 and 2010

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## TERNIUM S.A.

## Consolidated Financial Statements as of December 31, 2012 and 2011

and for the years ended December 31, 2012, 2011 and 2010

## Consolidated Income Statements

	Notes	Year ended December 31,		
		2012	2011	2010
Net sales	5	8,608,054	9,122,832	7,339,901
Cost of sales	6	(6,871,090)	(7,020,127)	(5,560,201)
<b>Gross profit</b>		1,736,964	2,102,705	1,779,700
Selling, general and administrative expenses	7	(809,181)	(839,362)	(738,304)
Other operating (expenses) income, net	9	(11,881)	(11,495)	2,162
<b>Operating income</b>		915,902	1,251,848	1,043,558
Interest expense		(144,439)	(100,712)	(72,953)
Interest income		19,226	39,981	87,323
Other financial (expenses) income, net	10	7,865	(239,691)	114,867
Equity in (losses) earnings of non-consolidated companies	3 & 14	(346,833)	10,137	12,867
<b>Income before income tax expense</b>		451,721	961,563	1,185,662
Income tax expense	11	(264,567)	(311,656)	(406,193)
<b>Profit for the year</b>		<b>187,154</b>	<b>649,907</b>	<b>779,470</b>
<b>Attributable to:</b>				
Equity holders of the Company		139,235	513,540	622,076
Non-controlling interest		47,919	136,367	157,394
<b>Profit for the year</b>		<b>187,154</b>	<b>649,907</b>	<b>779,470</b>
Weighted average number of shares outstanding		1,963,076,776	1,968,327,917	2,004,743,442
Basic and diluted earnings per share for profit attributable to the equity holders of the company (expressed in USD per share)		0.07	0.26	0.31

The accompanying notes are an integral part of these consolidated financial statements.



TERNIUM S.A.

Consolidated Financial Statements as of December 31, 2012 and 2011

and for the years ended December 31, 2012, 2011 and 2010

**Consolidated Statements of Comprehensive Income**

	2012	Year ended December 31, 2011	2010
<b>Profit for the period</b>	<b>187,154</b>	<b>649,907</b>	<b>779,470</b>
<b>Other comprehensive income:</b>			
Currency translation adjustment	(149,551)	(422,230)	30,494
Changes in the fair value of derivatives classified as cash flow hedges	17,556	14,134	14,729
Income tax relating to cash flow hedges	(2,808)	(6,701)	(4,419)
<b>Other comprehensive income from participation in non-consolidated companies:</b>			
Currency translation adjustment	(275,897)	(11,403)	5,421
Changes in the fair value of derivatives classified as cash flow hedges	1,438	-	-
Others	(1,961)	-	-
<b>Other comprehensive (loss) income for the period, net of tax</b>	<b>(411,223)</b>	<b>(426,200)</b>	<b>46,225</b>
<b>Total comprehensive income for the period</b>	<b>(224,069)</b>	<b>223,707</b>	<b>825,695</b>
<b>Attributable to:</b>			
Equity holders of the Company	(188,258)	172,862	684,635
Non-controlling interest	(35,811)	50,845	141,060
<b>Total comprehensive income for the period</b>	<b>(224,069)</b>	<b>223,707</b>	<b>825,695</b>

The accompanying notes are an integral part of these consolidated financial statements.



TERNIUM S.A.

Consolidated Financial Statements as of December 31, 2012 and 2011

and for the years ended December 31, 2012, 2011 and 2010

**Consolidated Statements of Financial Position**