

Daley Pamela  
 Form 4  
 May 05, 2011

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Daley Pamela

(Last) (First) (Middle)

GENERAL ELECTRIC  
 COMPANY, 3135 EASTON  
 TURNPIKE

(Street)

FAIRFIELD, CT 06828

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
 GENERAL ELECTRIC CO [GE]

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 05/03/2011

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)  
 Senior Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 \_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
				(A) or (D)	Price			
				Code	V	Amount		
Common Stock	05/01/2011		M	20,000	A	\$ 0	173,492	D
Common Stock	05/01/2011		F	8,590	D	\$ 20.56	164,902	D
Common Stock	05/01/2011		M	10,000	A	\$ 0	174,902	D
Common Stock	05/01/2011		F	4,295	D	\$ 20.56	170,607	D

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Common Stock	05/01/2011	M	5,000	A	\$ 0	175,607	D	
Common Stock	05/01/2011	F	2,148	D	\$ 20.56 <u>(1)</u>	173,459	D	
Common Stock	05/01/2011	M	2,500	A	\$ 0	175,959	D	
Common Stock	05/01/2011	F	1,074	D	\$ 20.56 <u>(1)</u>	174,885	D	
Common Stock						24,704	I	401(k)
Common Stock						129	I	by family

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Restricted Stock Units	(2)	05/01/2011		M	20,000	05/01/2011	05/01/2011	Common Stock	20,000
Restricted Stock Units	(2)	05/01/2011		M	10,000	05/01/2011	05/01/2011	Common Stock	10,000
Restricted Stock Units	(2)	05/01/2011		M	5,000	05/01/2011	05/01/2011	Common Stock	5,000
Restricted Stock	(2)	05/01/2011		M	2,500	05/01/2011	05/01/2011	Common Stock	2,500

Units

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Daley Pamela GENERAL ELECTRIC COMPANY 3135 EASTON TURNPIKE FAIRFIELD, CT 06828			Senior Vice President	

## Signatures

Eliza Fraser on behalf of Pamela Daley	05/05/2011
<small>**Signature of Reporting Person</small>	<small>Date</small>

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The price was calculated using the market price on April 29, 2011 and May 2, 2011.
- (2) 1 for 1

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