VONAGE HOLDINGS CORP

Form 4 June 01, 2006

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

BALTIMORE, MD 21202

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading PERRY MARK W Issuer Symbol VONAGE HOLDINGS CORP [VG] (Check all applicable) (First) (Middle) (Last) 3. Date of Earliest Transaction (Month/Day/Year) Director X__ 10% Owner Other (specify Officer (give title 1119 ST. PAUL STREET 05/30/2006 below) (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

Applicable Line)

OMB APPROVAL

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January 31,

2005

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X Form filed by One Reporting Person Form filed by More than One Reporting

Person

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 4. Securities Acquired (A) 5. Amount of 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial (Month/Day/Year) (Instr. 8) Owned Direct (D) Ownership Following or Indirect (Instr. 4) Reported (A) Transaction(s) (Instr. 4) or (Instr. 3 and 4) Code V Amount (D) Price Common See Note 05/30/2006 C 8,500,000 8,500,000 I Α <u>(1)</u> Stock $2^{(2)}$ Common See Note 05/30/2006 \mathbf{C} 4,000,000 Α <u>(3)</u> 12,500,000 I $2^{(2)}$ Stock Common See Note C I 05/30/2006 4,750,820 A <u>(4)</u> 17,250,000 Stock $2^{(2)}$ Common See Note 05/30/2006 \mathbf{C} 3,841,551 <u>(5)</u> 21,092,371 I A $2^{(2)}$ Stock Common See Note 05/30/2006 \mathbf{C} 5,557,534 <u>(4)</u> I A 5,557,534 $6^{(6)}$ Stock \mathbf{C} <u>(5)</u> I 05/30/2006 1,280,517 Α 6,838,051

Common Stock

See Note 6 (6)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	FransactionDerivative Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Series B Preferred Stock	<u>(1)</u>	05/30/2006		C	2,975,000	<u>(1)</u>	<u>(7)</u>	Common Stock	8,500,00	
Series C Preferred Stock	(3)	05/30/2006		C	1,400,000	(3)	<u>(7)</u>	Common Stock	4,000,00	
Series D Preferred Stock	<u>(4)</u>	05/30/2006		C	1,662,787	<u>(4)</u>	<u>(7)</u>	Common Stock	4,750,82	
Series E Preferred Stock	<u>(5)</u>	05/30/2006		С	1,344,543	(5)	<u>(7)</u>	Common Stock	3,841,55	
Series D Preferred Stock	<u>(4)</u>	05/30/2006		C	1,945,137	<u>(4)</u>	<u>(7)</u>	Common Stock	5,557,53	
Series E Preferred Stock	<u>(5)</u>	05/30/2006		C	448,181	(5)	<u>(7)</u>	Common Stock	1,280,51	

Reporting Owners

Reporting Owner Name / Address	Relationships					
•	Director	10% Owner	Officer	Other		
PERRY MARK W		X				
1119 ST. PAUL STREET						

Reporting Owners 2

BALTIMORE, MD 21202

Signatures

Louis S. Citron, attorney-in-fact

06/01/2006

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series B Preferred Stock automatically converted into shares of Common Stock on an approximately 2.86 for 1 basis upon the closing of the Issuer's initial public offering.
- The Reporting Person is a general partner of NEA Partners 10, Limited Partnership, which is the sole general partner of New Enterprise Associates 10, Limited Partnership ("NEA 10"), the beneficial owner of the securities. The Reporting Person disclaims ownership, within the meaning of Section 16 of the Securities Exchange Act of 1934, as amended, of the securities held by NEA 10, except to the extent of his pecuniary interest therein.
- (3) Each share of Series C Preferred Stock automatically converted into shares of Common Stock on an approximately 2.86 for 1 basis upon the closing of the Issuer's initial public offering.
- (4) Each share of Series D Preferred Stock automatically converted into shares of Common Stock on an approximately 2.86 for 1 basis upon the closing of the Issuer's initial public offering.
- (5) Each share of Series E Preferred Stock automatically converted into shares of Common Stock on an approximately 2.86 for 1 basis upon the closing of the Issuer's initial public offering.
 - The Reporting Person is a manager of NEA 11 GP, LLC, which is the sole general partner of NEA Partners 11, Limited Partnership ("NEA Partners 11"). NEA Partners 11 is the sole general partner of New Enterprise Associates 11, Limited Partnership ("New
- (6) Enterprise Associates 11"), the beneficial owner of the securities. The Reporting Person disclaims ownership within the meaning of Section 16 of the Securities Exchange Act of 1934, as amended, of the securities held by New Enterprise Associates 11, except to the extent of his pecuniary interest therein.
- (7) The expiration date is not relevant to the conversion of these securities.

Remarks:

In addition to the shares reported herein, (i) New Enterprise Associates 10, Limited Partnership owns a convertible note for \$1 Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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