

BOX INC  
Form 3  
January 22, 2015

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *			2. Date of Event Requiring Statement	3. Issuer Name <b>and</b> Ticker or Trading Symbol	
Â Meritech Capital Associates IV, L.L.C.			(Month/Day/Year)	BOX INC [BOX]	
(Last)	(First)	(Middle)	01/22/2015		
245 LYTTON AVENUE, SUITE 125			4. Relationship of Reporting Person(s) to Issuer		5. If Amendment, Date Original Filed(Month/Day/Year)
(Street)			(Check all applicable)		
PALO ALTO,Â CAÂ 94301			<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below)    (specify below)		6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
(City)	(State)	(Zip)			

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable    Expiration Date	Title    Amount or Number of			

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				Shares		or Indirect (1) (Instr. 5)	
Series D Preferred Stock	Â (1)	Â (1)	Existing Class A Common Stock	4,012,366	\$ (1)	I	See footnote (2)
Series D Preferred Stock	Â (1)	Â (1)	Existing Class A Common Stock	99,086	\$ (1)	I	See footnote (3)
Series D-1 Preferred Stock	Â (1)	Â (1)	Existing Class A Common Stock	486,042	\$ (1)	I	See footnote (2)
Series D-1 Preferred Stock	Â (1)	Â (1)	Existing Class A Common Stock	12,003	\$ (1)	I	See footnote (3)

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Meritech Capital Associates IV, L.L.C. 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â
Meritech Capital Partners IV L.P. 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â
Meritech Capital Affiliates IV L.P. 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â
Sherman Craig 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â
MADERA PAUL S 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â
GORDON MICHAEL B 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â
Bischof George 245 LYTTON AVENUE, SUITE 125 PALO ALTO, CA 94301	Â	Â X	Â	Â

Ward Rob  
 245 LYTTON AVENUE, SUITE 125     Â     Â X     Â     Â  
 PALO ALTO,Â CAÂ 94301

## Signatures

/s/ Joel Backman, attorney-in-fact for Meritech Capital Associates IV L.L.C.	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for Meritech Capital Partners IV L.P.	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for Meritech Capital Affiliates IV L.P.	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for Craig Sherman	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for Paul Madera	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for Michael Gordon	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for George Bischof	01/22/2015
<u>        </u> **Signature of Reporting Person	Date
/s/ Joel Backman, attorney-in-fact for Rob Ward	01/22/2015
<u>        </u> **Signature of Reporting Person	Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Subject to certain adjustments, the Series D Preferred Stock and Series D-1 Preferred Stock are convertible into the Issuer's existing Class A Common Stock ("Existing Class A Common Stock") on a 1:1 basis and have no expiration date. Immediately prior to the consummation of the Issuer's initial public offering, all shares of Series D Preferred Stock and Series D-1 Preferred Stock will automatically convert into shares of Existing Class A Common Stock of the Issuer.

(2) The reported securities are held of record by Meritech Capital Partners IV L.P. ("MCP IV"). Meritech Capital Associates IV L.L.C., the general partner of MCP IV, has sole voting and dispositive power with respect to the securities held by MCP IV. Paul S. Madera, Michael B. Gordon, Robert D. Ward, George H. Bischof and Craig Sherman, the managing members of Meritech Capital Associates IV L.L.C., share voting and dispositive power with respect to the shares held by MCP IV. Such persons and entities disclaim beneficial ownership of the securities held by MCP IV except to the extent of any pecuniary interest therein.

(3) The reported securities are held of record by Meritech Capital Affiliates IV L.P. ("MCA IV"). Meritech Capital Associates IV L.L.C., the general partner of MCA IV, has sole voting and dispositive power with respect to the securities held by MCA IV. Paul S. Madera, Michael B. Gordon, Robert D. Ward, George H. Bischof and Craig Sherman, the managing members of Meritech Capital Associates IV L.L.C., share voting and dispositive power with respect to the shares held by MCA IV. Such persons and entities disclaim beneficial ownership of the securities held by MCA IV except to the extent of any pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.