GRAYKEN JOHN P

Form 4 April 12, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

burden hours per

response...

5. Relationship of Reporting Person(s) to

Issuer

OMB APPROVAL

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005
Estimated average

0.5

Form 4 or Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

Common

Stock

03/13/2013

(Print or Type Responses)

GRAYKEN IOHN P

1. Name and Address of Reporting Person *

Γ			Frisco's Restaurant Group, Inc. RG]	(Check all applicable)			
			te of Earliest Transaction hth/Day/Year) 3/2013	Director X 10% Owner Officer (give title below) Other (specify below)			
DALLAS,	(Street) TX 75204		Amendment, Date Original (Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person			
(City)	(State)	(Zip)	Γable I - Non-Derivative Securities Ac	quired, Disposed of, or Beneficially Owned			
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, any (Month/Day/Yea	Code (Instr. 3, 4 and 5) (Instr. 8) (A) or	5. Amount of 6. 7. Nature of Securities Ownership Indirect Beneficially Form: Beneficial Owned Direct (D) Ownership Following or Indirect (Instr. 4) Reported (I) Transaction(s) (Instr. 4) (Instr. 3 and 4)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

S

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

13,244,667

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

4,750,000 D

See

(1)

footnote

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1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Titl	le and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	orNumber	Expiration D	ate	Amou	ınt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day	/Year)	Under	rlying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Secur	rities	(Instr. 5)	Bene
	Derivative				Securities	3		(Instr.	. 3 and 4)		Own
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration	Title	Number		
						Exercisable	Date	Title	of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
FG	Director	10% Owner	Officer	Other		
GRAYKEN JOHN P 2711 NORTH HASKELL AVENUE SUITE 1700 DALLAS, TX 75204		X				
Lone Star Management Co. V, Ltd. WASHINGTON MALL, SUITE 304 7 REID STREET HAMILTON, HM11 Bermuda		X				
Lone Star Partners V, L.P. WASHINGTON MALL, SUITE 304 7 REID STREET HAMILTON, HM11 Bermuda		X				
Lone Star Fund V (U.S.) L.P. 2711 NORTH HASKELL AVENUE SUITE 1700 DALLAS, TX 75204		X				
LSF5 COI Holdings, LLC 2711 NORTH HASKELL AVENUE SUITE 1700 DALLAS, TX 75204		X				
LSF5 Wagon Holdings, LLC 2711 NORTH HASKELL AVENUE SUITE 1700 DALLAS, TX 75204		X				

Reporting Owners 2

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Signatures

/s/ Michael D. Thomson, attorney-in-fact for John P. Grayken				
**Signature of Reporting Person	Date			
/s/ Marc L. Lipshy, Vice President of Lone Star Management Co. V, Ltd.	04/11/2013			
**Signature of Reporting Person	Date			
/s/ Marc L. Lipshy, Vice President of Lone Star Management Co. V, Ltd., the general partner of Lone Star Partners V, L.P.	04/11/2013			
**Signature of Reporting Person	Date			
/s/ Marc L. Lipshy, Vice President of Lone Star Management Co. V, Ltd., the general partner of Lone Star Partners V, L.P., the general partner of Lone Star Fund V (U.S.) L.P.				
**Signature of Reporting Person	Date			
/s/ Kyle Volluz, Vice President of LSF5 COI Holdings, LLC				
**Signature of Reporting Person	Date			
/s/ Kyle Volluz, Vice President of LSF5 Wagon Holdings, LLC				
**Signature of Reporting Person	Date			

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These shares are held directly by LSF5 Wagon Holdings, LLC ("Wagon"). John P. Grayken controls and is the sole owner of Lone Star Management Co. V, Ltd., which controls and is the general partner of Lone Star Partners V, L.P., which controls and is the general partner of Lone Star Fund V (U.S.) L.P., which controls LSF5 COI Holdings, LLC, which is the sole owner of Wagon. Each of the reporting persons disclaims beneficial ownership of the shares except to the extent of such reporting person's pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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