

CareTrust REIT, Inc.
Form 8-K
March 04, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 4, 2019

CareTrust REIT, Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction

of incorporation)

001-36181
(Commission

File Number)

46-3999490
(IRS Employer

Identification No.)

905 Calle Amanecer, Suite 300,

San Clemente, CA
(Address of principal executive offices)

92673
(Zip Code)

Registrant's telephone number, including area code (949) 542-3130

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act:

Item 8.01 Other Events

Certain Provisions of Maryland Law and of CareTrust REIT, Inc. s Charter and Bylaws

The information included under the heading Certain Provisions of Maryland Law and of CareTrust REIT, Inc. s Charter and Bylaws in Exhibit 99.1 hereto is incorporated by reference herein and supersedes and replaces, in its entirety, the discussion under the heading Certain Provisions of Maryland Law and of CareTrust REIT, Inc. s Charter and Bylaws in the prospectus dated May 4, 2017, which is a part of the Registration Statement on Form S-3 (File No. 333-217670) of CareTrust REIT, Inc. (the Company) filed with the Securities and Exchange Commission on May 4, 2017 (the Registration Statement).

U.S. Federal Income Tax Considerations

The information included under the heading U.S. Federal Income Tax Considerations in Exhibit 99.2 hereto is incorporated by reference herein and supersedes and replaces, in its entirety, the discussion under the heading U.S. Federal Income Tax Considerations in the prospectus dated May 4, 2017, which is a part of the Company s Registration Statement.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

| Exhibit No. | Description |
|-------------|--|
| 99.1 | <u>Certain Provisions of Maryland Law and of CareTrust REIT, Inc. s Charter and Bylaws</u> |
| 99.2 | <u>U.S. Federal Income Tax Considerations</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARETRUST REIT, INC.

By: /s/ William M. Wagner
Name: William M. Wagner
Title: Chief Financial Officer, Treasurer and
Secretary

Date: March 4, 2019