

AGIOS PHARMACEUTICALS INC

Form S-8

February 14, 2019

As filed with the Securities and Exchange Commission on February 14, 2019

Registration No. 333-

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Agios Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

26-0662915
(I.R.S. Employer
Identification No.)

88 Sidney Street

Cambridge, MA
(Address of Principal Executive Offices)

02139
(Zip Code)

2013 Stock Incentive Plan

(Full Title of the Plan)

Jacquelyn A. Fouse, Ph.D.

Chief Executive Officer

Agios Pharmaceuticals, Inc.

88 Sidney Street

Cambridge, MA 02139

(Name and Address of Agent For Service)

(617) 649-8600

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of large accelerated filer, accelerated filer, smaller reporting company, and emerging growth company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

CALCULATION OF REGISTRATION FEE

| Title of Securities | Amount | Proposed | Proposed | Amount of |
|----------------------------|-----------------------|-----------------------|------------------|---------------------|
| to be Registered | to be | Maximum | Maximum | Registration |
| | Registered (1) | Offering Price | Aggregate | Fee |

| | | Per Share | Offering Price |
|---|---|------------------|-----------------------|
| Common Stock, \$0.001 par value per share | | | \$105,980,000 |
| | 2,000,000 | \$52.99 (2) | (2) \$12,845 |
| (1) | In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions. | | |
| (2) | Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) of the Securities Act of 1933, as amended, and based upon the average of the high and low sale prices of the Registrant's Common Stock as reported on the Nasdaq Global Select Market on February 8, 2019. | | |

Statement of Incorporation by Reference

This Registration Statement on Form S-8, relating to the 2013 Stock Incentive Plan of Agios Pharmaceuticals, Inc. (the Registrant), is being filed for the purpose of registering additional securities of the same class as other securities for which a Registration Statement on Form S-8 has previously been filed and is effective. Accordingly, this Registration Statement incorporates by reference the contents of (i) the Registration Statement on Form S-8, File No. 333-190101, filed with the Securities and Exchange Commission on July 24, 2013 by the Registrant, relating to the Registrant's 2007 Stock Incentive Plan, 2013 Stock Incentive Plan and 2013 Employee Stock Purchase Plan, (ii) the Registration Statement on Form S-8, File No. 333-193802, filed with the Securities and Exchange Commission on February 7, 2014, relating to the Registrant's 2013 Stock Incentive Plan, (iii) the Registration Statement on Form S-8, File No. 333-201796, filed with the Securities and Exchange Commission on January 30, 2015, relating to the Registrant's 2013 Stock Incentive Plan, (iv) the Registration Statement on Form S-8, File No. 333-209755, filed with the Securities and Exchange Commission on February 26, 2016, (v) the Registration Statement on Form S-8, File No. 333-216106, filed with the Securities and Exchange Commission on February 16, 2017, relating to the Registrant's 2013 Stock Incentive Plan and (vii) the Registration Statement on Form S-8, File No. 333-223031, filed with the Securities and Exchange Commission on February 14, 2018, relating to the Registrant's 2013 Stock Incentive Plan, in each case except for Item 8, Exhibits.

Item 8. Exhibits

| Exhibit Number | Description of Exhibit | Form | Incorporated by Reference | | | Filed Herewith |
|-------------------|--|------|---------------------------|-------------------|-------------------|-------------------|
| | | | File Number | Date of Filing | Exhibit Number | |
| 4.1 | <u>Restated Certificate of Incorporation of the Registrant</u> | 8-K | 001-36014 | July 29, 2013 | 3.1 | |
| 4.2 | <u>Second Amended and Restated By-Laws of the Registrant</u> | 8-K | 001-36014 | December 19, 2018 | 3.1 | |
| 5.1 | <u>Opinion of Wilmer Cutler Pickering Hale and Dorr LLP, counsel to the Registrant</u> | | | | | X |
| 23.1 | <u>Consent of Wilmer Cutler Pickering Hale and Dorr LLP (included in Exhibit 5.1)</u> | | | | | X |
| 23.2 | <u>Consent of PricewaterhouseCoopers LLP, an independent registered public accounting firm</u> | | | | | X |
| 23.3 | <u>Consent of Ernst & Young LLP, an independent registered public accounting firm</u> | | | | | X |
| 24.1 | <u>Power of attorney (included on the signature pages of this registration statement)</u> | | | | | X |
| 99.1 | <u>2013 Stock Incentive Plan</u> | S-1 | 333-189216 | June 24, 2013 | 10.4 | |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cambridge, Commonwealth of Massachusetts, on this 14th day of February, 2019.

AGIOS PHARMACEUTICALS, INC.

By: /s/ Jacquelyn A. Fouse
Jacquelyn A. Fouse, Ph.D.

Chief Executive Officer

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of Agios Pharmaceuticals, Inc., hereby severally constitute and appoint Jacquelyn A. Fouse and Andrew Hirsch and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us and in our names in the capacities indicated below, the registration statement on Form S-8 filed herewith and any and all subsequent amendments to said registration statement, and generally to do all such things in our names and on our behalf in our capacities as officers and directors to enable Agios Pharmaceuticals, Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission, hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any of them, to said registration statement and any and all amendments thereto.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|---------------------------|---|-------------------|
| /s/ Jacquelyn A. Fouse | Chief Executive Officer and Director | February 14, 2019 |
| Jacquelyn A. Fouse, Ph.D. | (Principal executive officer) | |
| /s/ Andrew Hirsch | Chief Financial Officer and Head of Corporate Development | February 14, 2019 |
| Andrew Hirsch | (Principal financial officer) | |
| /s/ Carman Alenson | Vice President of Accounting, Treasury and Tax | February 14, 2019 |
| Carman Alenson | (Principal accounting officer) | |
| /s/ Paul J. Clancy | Director | February 14, 2019 |
| Paul J. Clancy | | |
| /s/ Ian Clark | Director | February 14, 2019 |
| Ian Clark | | |
| /s/ Kaye Foster | Director | February 14, 2019 |
| Kaye Foster | | |
| /s/ Maykin Ho | Director | February 14, 2019 |
| Maykin Ho, Ph.D. | | |
| /s/ John M. Maraganore | Director | February 14, 2019 |
| John M. Maraganore, Ph.D. | | |

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|-------------------|----------|-------------------|
| /s/ David Scadden | Director | February 14, 2019 |
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David Scadden, M.D.

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| /s/ David P. Schenkein | Director | February 14, 2019 |
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David P. Schenkein, M.D.