

BANK OF MONTREAL /CAN/  
Form 6-K  
September 24, 2018

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**of the Securities Exchange Act of 1934**

**For the month of: September, 2018**

**Commission File Number: 001-13354**

**BANK OF MONTREAL**

**(Name of Registrant)**

**100 King Street West**

**1 First Canadian Place**

**Toronto, Ontario**

**129 rue Saint-Jacques**

**Montreal, Quebec**

**Canada, H2Y 1L6**

Canada, M5X 1A1

(Head Office)

(Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):  
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#### INCORPORATION BY REFERENCE

The information contained in this Form 6-K and any exhibits hereto shall be deemed filed with the Securities and Exchange Commission ( SEC ) solely for purposes of incorporation by reference into and as part of the following registration statement of the registrant on file with and declared effective by the SEC:

1. Registration Statement Form F-3 File No. 333-217200

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BANK OF MONTREAL

By: /s/ Stephen Lobo

Name: Stephen Lobo

Title: Treasurer

**Date:** September 24, 2018

**EXHIBIT INDEX**

| <b>Exhibit</b> | <b>Description of Exhibit</b>   |
|----------------|---|
| 99.1           | Distribution Agreement, dated as of September 23, 2018, between Bank of Montreal and the Agents party thereto                     |
| 99.2           | First Supplemental Indenture, dated as of September 23, 2018, between Bank of Montreal and Wells Fargo Bank, National Association |
| 99.3           | Calculation Agency Agreement, dated as of September 23, 2018, between Bank of Montreal and BMO Capital Markets Corp.              |
| 99.4           | Exchange Rate Agency Agreement, dated as of September 23, 2018, between Bank of Montreal and BMO Capital Markets Corp.            |