

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSRS
July 26, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form N-CSR

CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES
Investment Company Act File Number: 811-09149

Eaton Vance Ohio Municipal Income Trust
(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110
(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

May 31, 2018

Date of Reporting Period

Item 1. Reports to Stockholders

Eaton Vance

Municipal Income Trusts

Semiannual Report

May 31, 2018

California (CEV) Massachusetts (MMV) Michigan (EMI) New Jersey (EVJ)
New York (EVY) Ohio (EVO) Pennsylvania (EVP)

Commodity Futures Trading Commission Registration. Effective December 31, 2012, the Commodity Futures Trading Commission (CFTC) adopted certain regulatory changes that subject registered investment companies and advisers to regulation by the CFTC if a fund invests more than a prescribed level of its assets in certain CFTC-regulated instruments (including futures, certain options and swap agreements) or markets itself as providing investment exposure to such instruments. Each Fund has claimed an exclusion from the definition of the term commodity pool operator under the Commodity Exchange Act. Accordingly, neither the Funds nor the adviser with respect to the operation of the Funds is subject to CFTC regulation. Because of its management of other strategies, each Fund's adviser is registered with the CFTC as a commodity pool operator and a commodity trading advisor.

Fund shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

Semiannual Report May 31, 2018

Eaton Vance

Municipal Income Trusts

Table of Contents

Performance and Fund Profile

California Municipal Income Trust	2
Massachusetts Municipal Income Trust	3
Michigan Municipal Income Trust	4
New Jersey Municipal Income Trust	5
New York Municipal Income Trust	6
Ohio Municipal Income Trust	7
Pennsylvania Municipal Income Trust	8

Endnotes and Additional Disclosures	9
-------------------------------------	---

Financial Statements	10
----------------------	----

Annual Meeting of Shareholders	65
--------------------------------	----

Board of Trustees Contract Approval	66
-------------------------------------	----

Officers and Trustees	70
-----------------------	----

Important Notices	71
-------------------	----

Eaton Vance

California Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.74%	0.44%	4.72%	5.45%
Fund at Market Price		3.06	5.47	2.92	4.23
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	
	15.72%

Distributions⁴	
Total Distributions per share for the period	\$ 0.223
Distribution Rate at NAV	3.27%
Taxable-Equivalent Distribution Rate at NAV	6.37%
Distribution Rate at Market Price	3.88%
Taxable-Equivalent Distribution Rate at Market Price	7.56%

% Total Leverage⁵	
Institutional MuniFund Term Preferred (iMTP) Shares	30.77%
Residual Interest Bond (RIB) Financing	5.67

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.62%	0.71%	4.10%	5.85%
Fund at Market Price		3.20	4.69	2.42	4.39
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	15.23%
--	--------

Distributions⁴	
Total Distributions per share for the period	\$ 0.233
Distribution Rate at NAV	3.17%
Taxable-Equivalent Distribution Rate at NAV	5.64%
Distribution Rate at Market Price	3.73%
Taxable-Equivalent Distribution Rate at Market Price	6.64%

% Total Leverage⁵	
iMTP Shares	27.43%
RIB Financing	6.84

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Michigan Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Cynthia J. Clemson

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.99%	0.73%	5.37%	6.42%
Fund at Market Price		1.58	0.64	4.42	6.33
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	
	11.96%

Distributions⁴	
Total Distributions per share for the period	\$ 0.235
Distribution Rate at NAV	3.21%
Taxable-Equivalent Distribution Rate at NAV	5.66%
Distribution Rate at Market Price	3.64%
Taxable-Equivalent Distribution Rate at Market Price	6.42%

% Total Leverage⁵	
iMTP Shares	35.48%
RIB Financing	2.53

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	1.45%	1.87%	4.33%	5.52%
Fund at Market Price		1.57	3.43	1.92	4.75
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	15.81%
--	--------

Distributions⁴	
Total Distributions per share for the period	\$ 0.274
Distribution Rate at NAV	4.09%
Taxable-Equivalent Distribution Rate at NAV	7.59%
Distribution Rate at Market Price	4.86%
Taxable-Equivalent Distribution Rate at Market Price	9.02%

% Total Leverage⁵	
iMTP Shares	29.25%
RIB Financing	8.55

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

New York Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.52%	0.93%	4.64%	5.82%
Fund at Market Price		1.62	2.27	2.49	4.62
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	
	12.30%

Distributions⁴	
Total Distributions per share for the period	\$ 0.300
Distribution Rate at NAV	4.29%
Taxable-Equivalent Distribution Rate at NAV	7.95%
Distribution Rate at Market Price	4.89%
Taxable-Equivalent Distribution Rate at Market Price	9.06%

% Total Leverage⁵	
iMTP Shares	23.52%
RIB Financing	15.66

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Ohio Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Cynthia J. Clemson

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.36%	0.28%	4.76%	6.10%
Fund at Market Price		4.15	5.54	2.69	5.50
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	14.45%
--	--------

Distributions⁴	
Total Distributions per share for the period	\$ 0.271
Distribution Rate at NAV	3.71%
Taxable-Equivalent Distribution Rate at NAV	6.60%
Distribution Rate at Market Price	4.33%
Taxable-Equivalent Distribution Rate at Market Price	7.70%

% Total Leverage⁵	
iMTP Shares	28.17%
RIB Financing	7.96

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2018

Performance^{1,2}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	1.13%	0.35%	4.62%	5.31%
Fund at Market Price		3.04	2.48	3.22	4.84
Bloomberg Barclays Municipal Bond Index		0.71%	1.11%	2.92%	4.30%

% Premium/Discount to NAV³	
	14.47%

Distributions⁴	
Total Distributions per share for the period	\$ 0.253
Distribution Rate at NAV	3.77%
Taxable-Equivalent Distribution Rate at NAV	6.57%
Distribution Rate at Market Price	4.40%
Taxable-Equivalent Distribution Rate at Market Price	7.67%

% Total Leverage⁵	
iMTP Shares	30.28%
RIB Financing	7.49

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and include management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than or equal to one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Municipal Income Trusts

May 31, 2018

Endnotes and Additional Disclosures

- ¹ Bloomberg Barclays Municipal Bond Index is an unmanaged index of municipal bonds traded in the U.S. Unless otherwise stated, index returns do not reflect the effect of any applicable sales charges, commissions, expenses, taxes or leverage, as applicable. It is not possible to invest directly in an index.
- ² Performance results reflect the effects of leverage. Performance since inception for an index, if presented, is the performance since the Fund's or oldest share class inception, as applicable. Included in the average annual total return at NAV for the five and ten year periods is the impact of the tender and repurchase of a portion of the Fund's Auction Preferred Shares (APS) at 95.5% of the Fund's APS per share liquidation preference. Had this transaction not occurred, the total return at NAV would be lower for the Fund.
- ³ The shares of the Fund often trade at a discount or premium from their net asset value. The discount or premium of the Fund may vary over time and may be higher or lower than what is quoted in this report. For up-to-date premium/discount information, please refer to <http://eatonvance.com/closedend>.
- ⁴ The Distribution Rate is based on the Fund's last regular distribution per share in the period (annualized) divided by the Fund's NAV or market price at the end of the period. The Fund's distributions may be comprised of amounts characterized for federal income tax purposes as tax-exempt income, qualified and non-qualified ordinary dividends, capital gains and nondividend distributions, also known as return of capital. The Fund will determine the federal income tax character of distributions paid to a shareholder after the end of the calendar year. This is reported on the IRS form 1099-DIV and provided to the shareholder shortly after each year-end. For information about the tax character of distributions made in prior calendar years, please refer to Performance-Tax Character of Distributions on the Fund's webpage available at eatonvance.com. The Fund's distributions are determined by the investment adviser based on its current assessment of the Fund's long-term return potential. Fund distributions may be affected by numerous factors including changes in Fund performance, the cost of financing for Funds that employ leverage, portfolio holdings, realized and projected returns, and other factors. As portfolio and market conditions change, the rate of distributions paid by the Fund could change. Taxable-equivalent performance is based on the highest combined federal and state income tax rates, where applicable. Lower tax rates would result in lower tax-equivalent performance. Actual tax rates will vary depending on your income, exemptions and deductions. Rates do not include local taxes.
- ⁵ Fund employs RIB financing and iMTP Shares leverage. The leverage created by RIB investments and iMTP Shares provides an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater price volatility). The cost of leverage rises and falls with changes in short-term interest rates. See Floating Rate Notes Issued in Conjunction with Securities Held in the notes to the financial statements for more information about RIB financing. RIB leverage represents the amount of Floating Rate Notes outstanding at period end as a percentage of Fund net assets applicable to common shares plus iMTP Shares and Floating Rate Notes. iMTP Shares leverage represents the liquidation value of the Fund's iMTP Shares outstanding at period end as a percentage of Fund net assets applicable to common shares plus iMTP Shares and Floating Rate Notes. The Fund may be required to maintain prescribed asset coverage for its leverage and may be required to reduce its leverage at an inopportune time.
- ⁶ Ratings are based on Moody's Investors Service, Inc. (Moody's), S&P Global Ratings (S&P) or Fitch Ratings (Fitch), as applicable. If securities are rated differently by the ratings agencies, the highest rating is applied. Ratings, which are subject to change, apply to the creditworthiness of the issuers of the underlying securities and not to the Fund or its shares. Credit ratings measure the quality of a bond based on the issuer's creditworthiness, with ratings ranging from AAA, being the highest, to D, being the lowest based on S&P's measures. Ratings of BBB or higher by S&P or Fitch (Baa or higher by Moody's) are considered to be investment-grade quality. Credit ratings are based largely on the ratings agency's analysis at the time of rating. The rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition and does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. Holdings designated as Not Rated (if any) are not rated by the national ratings agencies stated above.
- ⁷ The chart includes the municipal bonds held by a trust that issues residual interest bonds, consistent with the Portfolio of Investments.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Fund profiles subject to change due to active management.

[Important Notice to Shareholders](#)

On April 26, 2018, the Boards of Trustees of the Eaton Vance Michigan Municipal Income Trust (EMI) (the Acquired Fund) and Eaton Vance Municipal Income Trust (EVN) (the Acquiring Fund) have approved proposals to merge the Funds.

The proposed merger is subject to approval by the Acquired Fund shareholders at a Special Meeting of Shareholders scheduled for Friday, August 24, 2018. Proxy materials containing information about the meeting and the proposed merger will be mailed to the Acquired Fund's common shareholders of record as of June 15, 2018.

The merger is currently expected to be completed in the third calendar quarter of 2018, subject to required shareholder approvals and the satisfaction of applicable regulatory requirements and customary closing conditions.

If the merger is approved, the Acquired Fund shareholders will be issued common shares of the Acquiring Fund at an exchange ratio based on the Funds' respective net asset values per share.

Eaton Vance

California Municipal Income Trust

May 31, 2018

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 147.4%

Security	Principal Amount (000 s omitted)	Value
Education 21.2%		
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/31	\$ 195	\$ 216,200
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/36	330	363,416
California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30	745	775,657
California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23	1,600	1,785,248
California Educational Facilities Authority, (University of San Francisco), 6.125%, 10/1/36	120	135,801
California Educational Facilities Authority, (University of San Francisco), Prerefunded to 10/1/21, 6.125%, 10/1/36	115	131,139
California Educational Facilities Authority, (University of the Pacific), 5.00%, 11/1/30	630	682,643
California Municipal Finance Authority, (Pomona College), 5.00%, 1/1/48	6,000	7,112,880
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/31	415	452,466
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/35	285	309,584
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/26	810	892,604
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/27	850	935,527
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/28	895	983,847
University of California, 5.00%, 5/15/36 ⁽¹⁾	4,085	4,879,900
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	205	212,181
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	690	714,840
		\$ 20,583,933
Electric Utilities 8.2%		
Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34	\$ 270	\$ 280,465
Los Angeles Department of Water and Power, Electric System Revenue, 5.25%, 7/1/32	2,170	2,176,488
Northern California Power Agency, 5.25%, 8/1/24	1,500	1,583,130
Sacramento Municipal Utility District, 5.00%, 8/15/27	995	1,090,212
Sacramento Municipal Utility District, 5.00%, 8/15/28	1,335	1,461,878
Southern California Public Power Authority, (Tieton Hydropower), 5.00%, 7/1/35	680	721,392
Vernon, Electric System Revenue, 5.125%, 8/1/21	635	657,289
		\$ 7,970,854
Escrowed / Prerefunded 6.7%		
California, Prerefunded to 4/1/19, 6.00%, 4/1/38	\$ 265	\$ 275,004
California Educational Facilities Authority, (Claremont McKenna College), Prerefunded to 1/1/19, 5.00%, 1/1/39	3,135	3,200,647
California Health Facilities Financing Authority, (Providence Health System), Prerefunded to 10/1/18, 6.50%, 10/1/38	1,475	1,499,219
Sacramento Municipal Utility District, Prerefunded to 8/15/21, 5.00%, 8/15/27	340	373,538
Sacramento Municipal Utility District, Prerefunded to 8/15/21, 5.00%, 8/15/28	460	505,374
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	355	367,436
Vernon, Electric System Revenue, Prerefunded to 8/1/19, 5.125%, 8/1/21	275	283,398
		\$ 6,504,616
General Obligations 20.4%		
California, 5.50%, 11/1/35	\$ 1,600	\$ 1,738,880

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

California, 6.00%, 4/1/38	485	502,203
Illinois, 5.00%, 12/1/34	2,000	2,108,160
Lake Tahoe Community College District, (Election of 2014), 4.00%, 8/1/48	2,650	2,766,971
Palo Alto, (Election of 2008), 5.00%, 8/1/40	3,655	3,883,803
San Bernardino Community College District, 4.00%, 8/1/30	2,890	3,086,953
Santa Clara County, (Election of 2008), Prerefunded to 8/1/19, 5.00%, 8/1/39 ⁽²⁾	3,180	3,309,140
Torrance Unified School District, (Election of 2008), 5.00%, 8/1/35	2,150	2,426,318
		\$ 19,822,428

Hospital 18.2%

California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/27	\$ 1,000	\$ 1,084,020
California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/28	190	206,070
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/32	635	709,359
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/35	910	1,012,475
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/33	1,145	1,289,923
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/37	535	597,825
California Health Facilities Financing Authority, (Sutter Health), 5.00%, 11/15/46	6,000	6,889,440
California Public Finance Authority, (Henry Mayo Newhall Hospital), 5.00%, 10/15/37	500	544,495

Eaton Vance

California Municipal Income Trust

May 31, 2018

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
California Public Finance Authority, (Henry Mayo Newhall Hospital), 5.00%, 10/15/47	\$ 1,000	\$ 1,080,780
California Public Finance Authority, (Sharp HealthCare), 5.00%, 8/1/47 ⁽²⁾	3,750	4,283,400
		\$ 17,697,787
Housing 3.5%		
California Statewide Communities Development Authority, (University of California, Irvine East Campus Apartments), 5.00%, 5/15/50	\$ 3,000	\$ 3,374,970
		\$ 3,374,970
Insured Education 1.4%		
California Educational Facilities Authority, (Santa Clara University), (NPF), 5.00%, 9/1/23	\$ 1,250	\$ 1,394,725
		\$ 1,394,725
Insured Escrowed / Prerefunded 4.4%		
Foothill/Eastern Transportation Corridor Agency, (AGC), (AGM), Escrowed to Maturity, 0.00%, 1/1/26	\$ 5,130	\$ 4,272,264
		\$ 4,272,264
Insured General Obligations 4.1%		
Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25	\$ 4,720	\$ 3,925,907
		\$ 3,925,907
Insured Special Tax Revenue 1.5%		
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$ 4,850	\$ 1,030,334
Successor Agency to Dinuba Redevelopment Agency, (BAM), 5.00%, 9/1/28	370	419,476
		\$ 1,449,810
Insured Transportation 7.0%		
Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29	\$ 5,000	\$ 3,207,050
Alameda Corridor Transportation Authority, (NPF), 0.00%, 10/1/31	4,500	2,808,270
Puerto Rico Highway and Transportation Authority, (AGC), 5.25%, 7/1/41	740	819,402
		\$ 6,834,722
Lease Revenue / Certificates of Participation 1.1%		
California Public Works Board, 5.00%, 11/1/38	\$ 915	\$ 1,026,090
		\$ 1,026,090
Security		
Other Revenue 0.4%		
California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32	\$ 385	\$ 385,966
		\$ 385,966
Senior Living / Life Care 1.6%		

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

ABAG Finance Authority for Nonprofit Corporations, (Episcopal Senior Communities), 6.00%, 7/1/31	\$	290		\$ 319,945
California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 7.25%, 11/15/41 ⁽³⁾		600		642,558
California Statewide Communities Development Authority, (The Redwoods, a Community of Seniors), 5.125%, 11/15/35		535		603,769
				\$ 1,566,272

Special Tax Revenue 19.6%

Aliso Viejo Community Facilities District No. 2005-01, Special Tax Revenue, (Glenwood at Aliso Viejo), 5.00%, 9/1/30	\$	770		\$ 853,206
Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27		1,590		1,610,161
Irvine Community Facilities District No. 2013-3, (Great Park), 4.00%, 9/1/49		1,500		1,513,575
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/22		240		262,642
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/23		480		524,808
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/24		240		262,166
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/25		335		365,612
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/26		240		261,694
Los Angeles County Metropolitan Transportation Authority, Sales Tax Revenue, Green Bonds, 5.00%, 7/1/41		20		23,592
Los Angeles County Metropolitan Transportation Authority, Sales Tax Revenue, Green Bonds, 5.00%, 7/1/41 ⁽²⁾		2,100		2,477,160
San Diego County Regional Transportation Commission, Sales Tax Revenue, 5.00%, 4/1/48		6,000		6,926,160
San Francisco Bay Area Rapid Transit District, Sales Tax Revenue, Prerefunded to 7/1/20, 5.00%, 7/1/28		2,400		2,567,904
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/27		485		535,256
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/28		725		794,912
				\$ 18,978,848

Eaton Vance

California Municipal Income Trust

May 31, 2018

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Transportation 14.3%		
Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), Prerefunded to 4/1/19, 5.25%, 4/1/29	\$ 1,000	\$ 1,031,620
Long Beach, Harbor Revenue, Green Bonds, (AMT), 5.00%, 5/15/43	1,575	1,803,265
Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽²⁾	2,120	2,250,889
Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.00%, 5/15/41	1,500	1,675,875
Sacramento County, Airport System Revenue, 5.00%, 7/1/41	1,500	1,722,960
San Francisco City and County Airport Commission, (San Francisco International Airport), 5.00%, 5/1/35	2,760	2,906,777
San Joaquin Hills Transportation Corridor Agency, 5.00%, 1/15/34	2,265	2,500,537
		\$ 13,891,923
Water and Sewer 13.8%		
East Bay Municipal Utility District, Green Bonds, 5.00%, 6/1/42	\$ 5,850	\$ 6,907,563
San Francisco City and County Public Utilities Commission, 5.00%, 11/1/42	4,075	4,620,480
San Mateo, Sewer Revenue, 5.00%, 8/1/36	1,700	1,844,415
		\$ 13,372,458
Total Tax-Exempt Municipal Securities 147.4% (identified cost \$135,795,363)		\$ 143,053,573
Taxable Municipal Securities 7.4%		
Security		
Education 2.0%		
California Educational Facilities Authority, (Santa Clara University), 3.836%, 4/1/47	\$ 2,000	\$ 1,958,060
		\$ 1,958,060
Security		
Hospital 5.4%		
California Statewide Communities Development Authority, (Loma Linda University Medical Center), 6.00%, 12/1/24	\$ 2,500	\$ 2,660,000
California Statewide Communities Development Authority, (Marin General Hospital), 4.821%, 8/1/45	2,500	2,559,450
		\$ 5,219,450
Total Taxable Municipal Securities 7.4% (identified cost \$6,981,445)		\$ 7,177,510
Total Investments 154.8% (identified cost \$142,776,808)		\$ 150,231,083
Institutional MuniFund Term Preferred Shares, at Liquidation Value (net of unamortized deferred offering costs) (48.3)%		\$ (46,847,006)
Other Assets, Less Liabilities (6.5)%		\$ (6,330,555)

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Net Assets Applicable to Common Shares 100.0%

\$ 97,053,522

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2018, 11.9% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 0.3% to 5.5% of total investments.

(1) When-issued security.

(2) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1G).

(3) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At May 31, 2018, the aggregate value of these securities is \$642,558 or 0.7% of the Trust's net assets applicable to common shares.

Abbreviations:

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2018

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 139.7%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 6.1%		
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/33	\$ 910	\$ 1,183,819
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/34	990	1,282,426