

TD AMERITRADE HOLDING CORP
Form SC 13D/A
September 25, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 21)*

TD Ameritrade Holding Corporation
(Name of Issuer)
Common Stock, par value \$0.01 per share
(Title of Class of Securities)
87236Y 10 8
(CUSIP Number)
Norie C. Campbell, Esq.
The Toronto-Dominion Bank
Toronto-Dominion Centre
P.O. Box 1
Toronto, Ontario M5K 1A2
(416) 308-6963

Copy to:

Lee Meyerson, Esq.

Simpson Thacher & Bartlett LLP

425 Lexington Avenue

New York, NY 10017

(212) 455-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

September 25, 2017

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Explanatory Note: This statement is being filed by The Toronto-Dominion Bank, TD Group US Holdings LLC and TD Luxembourg International Holdings S.à r.l. to update the information in Schedule I to Amendment No. 20 to the Statement filed on September 20, 2017.

Item 1: Security and Issuer

This Amendment No. 21 hereby amends and supplements the statement of beneficial ownership on Schedule 13D relating to the common stock, \$0.01 par value per share (the **Issuer Common Stock**) of TD Ameritrade Holding Corporation, a Delaware corporation (the **Issuer**), initially filed on January 25, 2006, as amended by Amendment No. 1 thereto filed on February 24, 2006, Amendment No. 2 thereto filed on April 14, 2006, Amendment No. 3 thereto filed on May 5, 2006, Amendment No. 4 thereto filed on May 11, 2006, Amendment No. 5 thereto filed on May 19, 2006, Amendment No. 6 thereto filed on May 26, 2006, Amendment No. 7 thereto filed on September 14, 2006, Amendment No. 8 thereto filed on February 5, 2009, Amendment No. 9 thereto filed on August 13, 2010, Amendment No. 10 thereto filed on January 20, 2011, Amendment No. 11 thereto filed on February 10, 2011, Amendment No. 12 thereto filed on February 24, 2011, Amendment No. 13 thereto filed on November 8, 2011, Amendment No. 14 thereto filed on March 16, 2012, Amendment No. 15 thereto filed on May 15, 2013, Amendment No. 16 thereto filed on December 6, 2013, Amendment No. 17 thereto filed on December 9, 2013, Amendment No. 18 thereto filed on February 14, 2014, Amendment No. 19 thereto filed on February 4, 2016 and Amendment No. 20 thereto filed on September 20, 2017 (as amended, and as it may be further amended from time to time, this **Statement**), by the Reporting Persons (as defined in Item 2 hereof) with respect to the items set forth below. Unless otherwise indicated herein, capitalized terms used and not defined in this Amendment No. 21 shall have the respective meanings herein as are ascribed to such terms in the Statement.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: September 25, 2017

THE TORONTO-DOMINION BANK

By: /s/ Barbara Hooper
Name: Barbara Hooper
Title: EVP, Treasury and Balance Sheet
Management

TD GROUP US HOLDINGS LLC

By: /s/ Stephan Schenk
Name: Stephan Schenk
Title: President & CEO

TD LUXEMBOURG INTERNATIONAL HOLDINGS S.À R.L.

By: /s/ Yves Sawaya
Name: Yves Sawaya
Title: Board Manager

SCHEDULE I
INFORMATION RELATING TO THE DIRECTORS AND EXECUTIVE OFFICERS
OF THE TD ENTITIES

Schedule I to the Schedule 13D Filing is hereby amended and restated as follows:

Name	Present Principal Occupation or Employment and Address
THE TORONTO-DOMINION BANK	
DIRECTORS	
William E. Bennett	Corporate Director and former President, Director and
(US Citizen)	Chief Executive Officer, Draper & Kramer, Inc.
	55 West Monroe Street
	Suite 2530
	Chicago, Illinois 60603-5008
Amy W. Brinkley	Consultant, AWB Consulting, LLC
(US Citizen)	2225 Sharon Lane
	Charlotte, North Carolina 28211
Brian C. Ferguson	President & Chief Executive Officer
(Canadian Citizen)	Cenovus Energy Inc.
	500 Centre Street SE
	P.O. Box 766
	Calgary, Alberta T2P 0M5
Colleen A. Goggins	Corporate Director and retired Worldwide Chairman,
(US Citizen)	Consumer Group, Johnson & Johnson
	7 Constitution Hill East
	Princeton, New Jersey 08540
Mary Jo Haddad	Corporate Director and retired President and Chief Executive Officer, The Hospital
(Canadian Citizen)	for Sick Children

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	1320 King Henry Court
	Oakville, Ontario L6M 2Y6
Jean-René Halde	Corporate Director and retired President and Chief Executive Officer,
(Canadian Citizen)	Business Development Bank
	2813 rue des Outardes
	Saint-Laurent, Quebec H4R 0H5
David E. Kepler	Corporate Director and retired Executive Vice President, The Dow Chemical
(US Citizen)	Company
	912 Turtle Cove
	Sanford, Michigan
	48657
Brian M. Levitt	Chairman of the Board
(Canadian Citizen)	The Toronto-Dominion Bank
	P.O. Box 1
	TD Bank Tower, 4 th Floor, 66 Wellington Street West
	Toronto, Ontario M5K 1A2
Alan N. MacGibbon	Corporate Director and non-executive Vice Chair, Osler, Hoskin & Harcourt LLP
(Canadian Citizen)	Box 50, 1 First Canadian Place
	Toronto, Ontario M5X 1B8

Karen E. Maidment	Corporate Director and former Chief Financial and Administrative Officer
(Canadian Citizen)	BMO Financial Group
	92 Salisbury Avenue
	Cambridge, Ontario N1S 1J5
Bharat B. Masrani	Group President and Chief Executive Officer,
(Canadian and	The Toronto-Dominion Bank
Great Britain Citizen)	P. O. Box 1, TD Bank Tower
	4 th Floor, 66 Wellington Street West
	Toronto, Ontario M5K 1A2
Irene R. Miller	Chief Executive Officer
(US and Canadian Citizen)	Akim, Inc.
	186 Riverside Drive, #10E
	New York, NY 10024
Nadir H. Mohamed	Corporate Director and former President and Chief Executive Officer,
(Canadian Citizen)	Rogers Communications Inc.
	Goodmans LLP
	333 Bay Street, Suite 3400
	Toronto, Ontario M5H 2S7
Claude Mongeau	Corporate Director and former President and Chief Executive Officer, Canadian
(Canadian Citizen)	National Railway Company
	195 Maplewood Ave.
	Outremont, Quebec
	H2V 2M6

EXECUTIVE OFFICERS

Riaz Ahmed	Group Head and Chief Financial Officer, TD Bank Group
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(Canadian Citizen)

Gregory Bryan Braca Executive Vice President, TD Bank Group and President and Chief Executive Officer, TD Bank, America's Most Convenient Bank®

(US Citizen)

Norie Clare Campbell Group Head and Chief General Counsel, TD Bank Group

(Canadian Citizen)

Mark Russell Chauvin Group Head and Chief Risk Officer, TD Bank Group

(Canadian Citizen)

Susan Anne Cummings Executive Vice President, Human Resources, TD Bank Group

(Canadian and British Citizen)

Theresa Lynn Currie Group Head, Canadian Personal Banking, TD Bank Group

(Canadian and U.S. Citizen)

Robert Edward Dorrance Group Head, Wholesale Banking, TD Bank Group and Chairman, Chief Executive Officer & President, TD Securities

(Canadian Citizen)

Paul Campbell Douglas Executive Vice President, Canadian Business Banking, TD Bank Group

(Canadian Citizen)

Colleen Mary Johnston Group Head, Direct Channels, Technology, Marketing, and Corporate Communications, TD Bank Group

(Canadian Citizen)

Kenneth William Lalonde Executive Vice President, TD Bank Group, and President and Chief Executive Officer, TD Insurance

(Canadian Citizen)

Bharat Bhagwanji Masrani Group President and Chief Executive Officer, TD Bank Group

(Canadian and British Citizen)

Francis Joseph McKenna Deputy Chair, TD Bank Group

(Canadian Citizen)

Leovigildo Salom Executive Vice President, Wealth Management, TD Bank Group

(U.S. Citizen)

TD LUXEMBOURG INTERNATIONAL HOLDINGS S.À R.L.

DIRECTORS

Peter Walker Board Manager

(Canadian and British Citizen) TD Luxembourg International Holdings S.à r.l.

8-10 avenue de la Gare

L-1610 Luxembourg

Yves Sawaya Board Manager

(Canadian and French Citizen) TD Luxembourg International Holdings S.à r.l.

8-10 avenue de la Gare

L-1610 Luxembourg