

Unum Group
Form FWP
May 05, 2016

Filed Pursuant to Rule 433

Registration No. 333-199999

Issuer Free Writing Prospectus dated May 4, 2016 relating to

Preliminary Prospectus Supplement dated May 4, 2016 to

Prospectus dated June 24, 2015

Unum Group

Final Term Sheet Relating to

\$250,000,000 Aggregate Principal Amount of

5.75% Senior Notes due 2042

Re-opening

This term sheet relates to the senior notes referenced above (the "notes") and should be read together with the preliminary prospectus supplement dated May 4, 2016 and the prospectus dated June 24, 2015 (including the documents incorporated by reference therein) relating to the notes offering before making a decision in connection with an investment in the notes. Terms used but not defined herein have the meanings ascribed to them in the preliminary prospectus supplement.

Issuer:	Unum Group (the "Issuer")
Title of Notes:	5.75% Senior Notes due 2042
Aggregate Principal Amount Offered:	\$250,000,000 aggregate principal amount of notes; \$500,000,000 total aggregate principal amount
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Public Offering Price:	105.672% of principal amount (plus accrued interest)
Accrued Interest from February 15, 2016:	\$3,354,166.67
Underwriting Discount:	0.875% of principal amount; \$2,187,500 total
Proceeds, before Expenses and Accrued Interest:	104.797% of principal amount; \$261,992,500 total
Stated Maturity Date:	August 15, 2042
Interest Payment Dates:	Semi-annually in arrears on February 15 and August 15 of each year, beginning on August 15, 2016
Record Dates:	February 1 and August 1

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Coupon:	5.75% per annum
Redemption Provision:	Make Whole Call at any time at a discount rate of Treasury plus 45 basis points
Benchmark Treasury:	3.000% due November 15, 2045
Benchmark Treasury Yield:	2.645%
Spread over Benchmark:	+270 basis points

Yield to Maturity:	5.345%
Day Count Convention:	30/360
Legal Format:	SEC Registered
Concurrent Debt Offering:	The Issuer is also offering \$350,000,000 of its 3.00% senior notes due 2021.
CUSIP Number:	91529Y AJ5
Listing:	None
Trade Date:	May 4, 2016
Settlement Date:	T+3; May 9, 2016
Joint Book-Running Managers:	J.P. Morgan Securities LLC
	Barclays Capital Inc.
Co-Managers:	Citigroup Global Markets Inc.
	Merrill Lynch, Pierce, Fenner & Smith Incorporated
	Regions Securities LLC
	SunTrust Robinson Humphrey, Inc.
	U.S. Bancorp Investments, Inc.
	Wells Fargo Securities, LLC
	BB&T Capital Markets, a division of BB&T Securities, LLC
	BNY Mellon Capital Markets, LLC
	Fifth Third Securities, Inc.

The Issuer has filed a registration statement (including a prospectus and related prospectus supplement) with the U.S. Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the related prospectus supplement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the Issuer, any underwriter or any dealer participating in this offering will arrange to send you the prospectus and the prospectus supplement for this offering if you request them by contacting J.P. Morgan Securities LLC collect at (212) 834-4533 or Barclays Capital Inc. at 1-888-603-5847.

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