TriVascular Technologies, Inc. Form 425 November 04, 2015

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Subject Company: TriVascular Technologies, Inc.

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www.endologix.com Endologix to Host Investor Meeting on Thursday, November 19, 2015

IRVINE, Calif., November 4, 2015 Endologix, Inc. (Nasdaq: ELGX), developer and marketer of innovative treatments for aortic disorders, announced today details for its 2015 investor meeting, which will be held on November 19, 2015 from 5:30 to 8:00 pm ET at the New York Hilton Midtown. The event will include a Company update, including a review of the Company s recently announced definitive merger agreement with TriVascular Technologies, Inc., along with presentations from prominent physicians on each company s product portfolio and a question and answer session with the physicians and Endologix management.

Event: Endologix Investor Meeting

Date: November 19, 2015

Time: 5:30 to 8:00 pm ET (registration and refreshments begin at 5:30 pm ET; formal presentation begins at 6:00 pm ET)

Location: Gramercy West Room, New York Hilton Midtown

1335 Avenue of the Americas, New York, NY

A live audio webcast of the investor meeting will be available by visiting the investor relations section of Endologix s website a<u>t www.endologix.com</u>. Participants are encouraged to log on at a few minutes prior to 6:00 pm ET in order to download any applicable audio software. A replay of the presentation will be available within 24 hours and will be available for approximately one year. Please RSVP by contacting Brandon Vazquez at The Ruth Group at: <u>bvazquez@theruthgroup.com</u> or 646-536-7032 by November 16, 2015.

About Endologix, Inc.

Endologix, Inc. develops and manufactures minimally invasive treatments for aortic disorders. The Company s focus is endovascular stent grafts for the treatment of abdominal aortic aneurysms (AAA). AAA is a weakening of the wall of the aorta, the largest artery in the body, resulting in a balloon-like enlargement. Once AAA develops, it continues to enlarge and, if left untreated, becomes increasingly susceptible to rupture. The overall patient mortality rate for ruptured AAA is approximately 80%, making it a leading cause of death in the U.S.

Forward-Looking Statements

This communication includes statements that may be forward-looking statements. The words believe, expect, anticipate, project and similar expressions, among others, generally identify forward-looking statements. Endologix and TriVascular caution that these forward-looking statements are subject to risks and uncertainties that may cause actual results to differ materially from those indicated in the forward-looking statements. Such risks and uncertainties include, but are not limited to, the likelihood that the transaction is consummated on a timely basis or at all, including whether the conditions required to complete the transaction will be met and realization of the expected benefits of the transaction, and a variety of other risks. Additional information about the factors that may affect the companies operations is set forth in Endologix s and TriVascular s annual and periodic reports filed with the Securities and Exchange Commission (the SEC). Neither Endologix nor TriVascular undertakes any obligation to release publicly any revisions to forward-looking statements as a result of subsequent events or developments, except as required by law.

Additional Information and Where to Find It

The transaction referenced in this communication has not yet commenced, and no proxies are yet being solicited. Endologix plans to file a registration statement on Form S 4 (S-4) that will serve as a prospectus for Endologix shares to be issued as consideration in the merger and as a proxy statement of TriVascular for the solicitation of votes of TriVascular stockholders to approve the proposed transaction (the Proxy Statement/Prospectus). This communication is for informational purposes only and is neither an offer to purchase nor a solicitation of an offer to sell shares. It is also not a substitute for the S-4, the Proxy Statement/Prospectus or any other documents that Endologix or TriVascular may file with the SEC or send to stockholders in connection with the proposed transaction. THE DEFINITIVE PROXY STATEMENT/PROSPECTUS WILL CONTAIN IMPORTANT INFORMATION ABOUT ENDOLOGIX, TRIVASCULAR AND THE TRANSACTIONS. TRIVASCULAR STOCKHOLDERS ARE URGED TO READ THE PROXY STATEMENT/PROSPECTUS CAREFULLY AND IN ITS ENTIRETY WHEN IT BECOMES AVAILABLE BEFORE MAKING ANY DECISION REGARDING VOTING ON THE PROPOSED TRANSACTION.

In addition to the SEC filings made in connection with the transaction, each of Endologix and TriVascular files annual, quarterly and current reports and other information with the SEC. Endologix s and TriVascular s filings with the SEC, including the Proxy Statement/Prospectus once it is filed, are available to the public free of charge at the website maintained by the SEC at http://www.sec.gov. Copies of documents filed with the SEC by TriVascular will be made available free of charge on TriVascular s website at http://investors.trivascular.com. Copies of documents filed with the SEC by Endologix will be made available free of charge on Endologix s website at http://investor.endologix.com.

Participants in the Solicitation

Endologix, TriVascular and their respective directors and executive officers may be deemed to be participants in any solicitation of proxies from TriVascular s stockholders in connection with the proposed

transaction. Information regarding Endologix s directors and executive officers is available in its proxy statement for its 2015 annual meeting of stockholders, which was filed with the SEC on April 17, 2015; information regarding TriVascular s directors and executive officers is available in its proxy statement for its 2015 annual meeting of stockholders, which was filed with the SEC on April 14, 2015. Other information regarding the interests of such potential participants will be contained in the Proxy Statement/Prospectus when it becomes available. You may obtain free copies of these documents as described in the preceding paragraph.

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