

BANK OF AMERICA CORP /DE/
Form 424B3
November 03, 2014
CALCULATION OF
REGISTRATION FEE

Title of Each Class of Securities
Offered: Debt Securities

Proposed Maximum Aggregate
Offering Price: \$ 9,563,000

Amount of Registration Fee
(1)(2): \$1,111.22

(1) Calculated in accordance with
Rule 457(r) of the Securities Act.

(2) Paid herewith. **Filed under Rule 424(b)(3), Registration Statement No. 333-180488**
Final Pricing Supplement No. 11 - Dated Monday, November 3, 2014 (To Prospectus Supplement Dated July 16,
2014 To Prospectus Dated March 30, 2012)

	Price to	Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor s
Amount	Public	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option
100	100.000%	3.000%	\$9,276,110.00	Fixed	4.000%	Semi-Annual	11/15/2039	05/15/2015	\$21.00	Yes

(Per

Annum)

on-Callable

ad Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorp
es, LLC

Offering Dates: Monday, October 27, 2014 through Monday, November 3, 2014

Trade Date: Monday, November 3, 2014 @ 12:00 PM ET

Settlement Date: Thursday, November 6, 2014

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the Company), when the trustee has made an appropriate entry on Schedule 1 to the Master Registered Global Senior Note, dated July 16, 2014 (the Master Note), identifying the notes offered hereby as supplemental obligations thereunder in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes, such notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable bankruptcy, insolvency (including laws relating to fraudulent transfers and equitable subordination), reorganization, moratorium and other similar laws affecting creditors' rights generally and to general principles of equity, and further subject to 12 U.S.C. §1818(b)(6)(D) (or any successor statute) and any bank regulatory powers now or hereafter in effect. This opinion is given as of the date hereof and is limited to the Federal laws of the United States, the laws of the State of New York and the Delaware General Corporation Law (including the statutory provisions, all applicable provisions of the Delaware Constitution and reported judicial decisions interpreting the foregoing). In addition, this opinion is subject to customary assumptions about the trustee's authorization, execution and delivery of the indenture governing the notes and due authentication of the Master Note, the validity, binding nature and enforceability of the indenture governing the notes with respect to the trustee, the legal capacity of natural persons, the genuineness of signatures, the authenticity of all documents submitted to McGuireWoods LLP as originals, the conformity to original documents of all documents submitted to McGuireWoods LLP as copies thereof, the authenticity of the originals of such copies and certain factual matters, all as stated in the letter of McGuireWoods LLP dated July 16, 2014, which has been filed as Exhibit 5.1 to the Company's Current Report on Form 8-K dated July 16, 2014.

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