

CVS HEALTH Corp
Form 8-K
September 05, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 5, 2014

CVS HEALTH CORPORATION

(Exact name of registrant as specified in charter)

Delaware
(State or other jurisdiction

of incorporation)

001-01011
(Commission

File Number)

One CVS Drive, Woonsocket, Rhode Island 02895

05-0494040
(IRS Employer

Identification No.)

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(Address of principal executive offices)

Registrant's telephone number, including area code: (401) 765-1500

CVS Caremark Corporation

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 5, 2014, CVS Health Corporation, a Delaware corporation (the Company), issued a press release announcing the expiration and final results of its previously announced cash tender offers that commenced on August 7, 2014. The tender offers expired at 11:59 p.m., New York City time on September 4, 2014.

A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit

| No. | Description |
|------------|---|
| 99.1 | Press release, dated September 5, 2014, of CVS Health Corporation |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVS HEALTH CORPORATION

Date: September 5, 2014

By: /s/ David M. Denton

Name: David M. Denton

Title: Executive Vice President and Chief Financial
Officer