

OXBRIDGE RE HOLDINGS Ltd
Form 8-K
May 28, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 28, 2014

OXBRIDGE RE HOLDINGS LIMITED

(Exact Name of Registrant as Specified in Charter)

Cayman Islands
(State or Other Jurisdiction

of Incorporation)

001-36346
(Commission

File Number)

Not Applicable
(I.R.S. Employer
Identification No.)

Harbour Place, Ground Floor

103 South Church Street

P.O. Box 469

Grand Cayman, Cayman Islands
(Address of Principal Executive Office)

KY1-9006
(Zip Code)

Registrant's telephone number, including area code: (345) 749-7570

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

This Form 8-K is being filed for the purpose of providing a copy of the final executed Warrant Agreement, dated March 26, 2014, between Oxbridge Re Holdings Limited (the Company) and Broadridge Corporate Issuer Solutions, Inc. (the Warrant Agreement). A form of the Warrant Agreement was previously filed as Exhibit 4.1 of the Company s Amendment No. 1 to S-1 Registration Statement, as filed by the Company on February 28, 2014. The form of Warrant Agreement filed on February 18, 2014 indicated an expiration date of March 31, 2019 for the warrants evidenced thereby. The final executed Warrant Agreement filed with this Form 8-K provides for a revised expiration date of March 26, 2019.

Item 9.01 Financial Statements and Exhibits.

See the Exhibit Index set forth below for a list of exhibits included with this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OXBRIDGE RE HOLDINGS LIMITED

/s/ Wrendon Timothy
Wrendon Timothy
Financial Controller and Secretary
(Principal Accounting Officer and
Principal Financial Officer)

Date: May 28, 2014

EXHIBIT INDEX

**Exhibit
No.**

Description

| | |
|-----|---|
| 4.1 | Warrant Agreement, dated March 26, 2014, between Oxbridge Re Holdings Limited and Broadridge Corporate Issuer Solutions, Inc. |
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